

Date: 11th June, 2021

To,
The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The General Manager
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Trading Symbol: INOXLEISUR
ISIN: INE312H01016

Scrip Code: 532706
ISIN: INE312H01016

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) by INOX Leisure Limited (the “Company”), under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Section 42 of the Companies Act, 2013, and the rules made thereunder, each as amended (“QIP”) – Allotment of Equity Shares

Dear Sir / Madam,

In continuation of our earlier letter dated 11th June, 2021, on the captioned subject, we wish to inform you that the ILL Committee of the Board of Directors for Operations (“**Committee**”) at its meeting held today i.e. 11th June, 2021, approved the issue and allotment of 96,77,419 Equity Shares to eligible qualified institutional buyers at an issue price of Rs. 310 per Equity Share (including a premium of Rs. 300 per Equity Share), aggregating to approximately Rs. 300 Crore.

The QIP opened on 8th June, 2021 and closed on 11th June, 2021 and the same was intimated to you through our letters dated 8th June, 2021 and 11th June, 2021, respectively.


Pursuant to the allotment of Equity Shares in the Issue, the issued, subscribed, and paid-up Equity Share capital of the Company stands increased from Rs. 112,66,16,750 consisting of 11,26,61,675 Equity Shares of Rs. 10 each to Rs. 122,33,90,940 consisting of 12,23,39,094 Equity Shares of Rs. 10 each. The shareholding pattern of the Company will be submitted a day prior to the listing of the Equity Shares in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI Listing Regulations**”).

The meeting of the Committee commenced at 11:45 p.m. and concluded at 11:50 p.m.

We request you to take the above on record and the same be treated as compliance with Regulation 30 and other applicable regulations of the SEBI Listing Regulations.

Thanking you.

Yours faithfully
For **INOX Leisure Limited**


Parthasarathy Iyengar
Company Secretary and Compliance Officer

