

ANNEXURE I

The financial details and capital evolution of the transferor company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Satyam Cineplexes Limited**

(Rs. in Crores)

	As per Audited Results as on	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	30 September 2014	2013-14	2012-13	2011-12
Equity Paid up Capital	4.60	4.00	4.00	4.00
Reserves and surplus	17.55	10.47	9.12	4.12
Carry forward losses	NIL	NIL	NIL	NIL
Net Worth	22.15	14.47	13.12	8.12
Miscellaneous Expenditure	NIL	NIL	NIL	NIL
Secured Loans	0.20	23.83	23.24	26.57
Unsecured Loans	39.50	NIL	NIL	NIL
Fixed Assets	54.96	73.78	69.80	65.34
Income from Operations	53.70	99.28	95.67	63.29
Total Income	54.03	99.41	95.90	63.53
Total Expenditure	68.32	96.77	87.93	60.89
Profit / (loss) before Tax	(18.27)	1.91	7.97	0.90
Profit / (loss) after Tax	(16.06)	1.35	5.01	0.82
Cash profit / (loss)	(6.02)	6.76	11.65	4.50
EPS – in Rs	(34.94)	3.37	12.52	2.04
Book value – in Rs	48.20	36.18	32.80	20.30

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

For INOX LEISURE LIMITED

M. Shashikant Bahuva
Miket Shashikant Bahuva
Company Secretary &
General Manager — Legal

