

UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE, 2008.
Rs. in lakhs

Sr No.	Particulars	Quarter ended 30.06.08 (As per limited review)	Quarter ended 30.06.07 (As per limited review)	Year ended 31.03.08 (Audited)
1	Net Sales / Income from operations	5192	5018	20624
2	Other Income	145	595	1159
3	Total Income (1+2)	5337	5613	21783
4	Expenditure			
	a) Entertainment Tax	543	527	2157
	b) Film Distributors Share	1161	1128	4496
	c) Film Distribution Rights & Print Cost Amortised	171	172	542
	d) Cost of Food & Beverages	276	254	1058
	e) Employees Cost	482	399	1820
	f) Property Rent & Conducting Fees	598	384	1877
	g) Depreciation (including amortization)	286	197	931
	h) Other Expenditure	1240	941	4656
	i) Total (a to h)	4757	4002	17537
5	Interest	88	170	599
6	Profit from Ordinary Activities before Tax (3) – (4+5)	492	1441	3647
7	Tax expense	124	329	1009
8	Net Profit for the period (6-7)	368	1112	2638
9	Net Profit for the year 2006-2007 of the amalgamated company		1	1
10	Net Profit	368	1113	2639
11	Paid-up Equity Capital (face value of Rs 10 each)	6146	6117	6121
12	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year)	N.A	N.A	19737
13	Earning per share – Not annualised Basic Earning per share (Rs) Diluted Earning per share (Rs.)	0.60 0.60	1.82 1.81	4.30 4.29
14	Public shareholding			
	- Number of shares	22295548	20400000	22067800
	- Percentage of shareholding	36.02%	34.00%	35.78%

SIGNIFICANT OPERATING PARAMETERS

Sr. No.	Particulars	Quarter ended 30.06.08	Quarter ended 30.06.07	Year ended 31.03.08
1	Properties under operation	24	17	22
2	Screens under operation	84	61	76
3	Seats under operation	25219	18595	23199
4	Footfalls for the period	2938755	3172535	12536418

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2008

Rs in lakhs

Sr. No	Particulars	Quarter ended 30.06.08 (As per limited review)	Quarter ended 30.06.07 (As per limited review)	Year ended 31.03.08 (Audited)
[I]	Segment Revenue			
i	Multiplexes	5170	4976	20483
ii	Distribution	114	90	616
iii	Power	52	-	28
iv	Un-allocable and Corporate	132	588	1108
	Total Segment Revenue	5468	5654	22235
	Less: Inter Segment Revenue	131	41	452
	Total External Revenue	5337	5613	21783
[II]	Segment Result			
i	Multiplexes	483	1146	3155
ii	Distribution	(78)	(123)	(32)
iii	Power	42	-	15
	Total Segment Result	447	1023	3138
	Add: Un-allocable Income	132	588	1108
	Less: Interest expenses	87	170	599
	Total Profit Before Tax	492	1441	3647
[III]	Segment Capital Employed (Segment Assets- Segment Liabilities)			
i	Multiplexes	29299	22176	28676
ii	Distribution	312	143	202
iii	Power	802	-	760
iv	Un-allocable and corporate	(3996)	2755	(3586)
	Total	26417	25074	26052

Notes

- The above results, reviewed by the Audit Committee, were taken on record at the meeting of the Board of Directors held on 31st July, 2008. The results for the Quarter ended 30th June, 2008 have undergone "Limited Review" by the Statutory Auditors of the Company.
- Corresponding figures for previous period / year have been regrouped / recast wherever necessary to correspond to current period / year classification.
- The Entertainment Tax exemption in respect of some of the multiplexes of the Company have been accounted on the basis of eligibility criteria as laid down in the respective Schemes, but is subject to final Government Orders. On the basis of documents regarding entitlements, including provisional orders where available, the Company has not charged Rs. 83.63 Lakhs to the Profit and Loss Account for the quarter ended 30th June, 2008, being the Entertainment Tax of such Multiplexes. Corresponding figures for the previous quarter ended 30th June, 2007 and for the year ended 31st March, 2008, are Rs 64.15 lakhs and Rs 288.62 lakhs respectively.
- Particulars of utilization of the proceeds of the Initial Public Offer (IPO) of the Company:

Particulars	Amount (Rs in lakhs)
Total proceeds from the IPO	14400
Less: Amount utilized	
a) Towards expenditure on IPO	585
b) On capital expenditure/payments relating to the new projects of the Company and for Corporate purposes	12310
Balance amount of unutilized proceeds as of 30 th June, 2008 - invested in debentures	1505

- There were no investors' complaints pending at the beginning of the quarter. The Company received 9 complaints during the quarter. The Company has disposed all 9 complaints and there were no complaints outstanding at the end of the quarter.

**On behalf of the Board of Directors
For INOX Leisure Limited**

**Place : Noida
Date : 31st July, 2008**

**Sd /-
Deepak Asher
Director**