

29th November, 2018

To,
The Secretary
BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

The Manager
National Stock Exchange of India Limi
Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 532706

Scrip Code: INOXLEISUR

Dear Sir,

Sub: Proposed Preferential Allotment of Equity Shares of face value of Rs. 10 each (the "Equity Shares") by INOX Leisure Limited (the "Company") under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the Rules made thereunder) as amended (the "Preferential Allotment")

Re: Disclosure under Regulation 30 of the Securities and Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI circular CIR/CFD/CMD/4/2015 dated 9th September 2015.

We wish to inform you that subsequent to the approval accorded by the Board of Directors of the Company at its meeting held on 1st November, 2018 and approval by the shareholders for a Preferential Allotment at the Extra-ordinary General Meeting held on Thursday, 29th November 2018, the ILL Committee of the Board of Directors for Operations of the Company ("Committee") at its meeting held today approved the issuance of 64,00,000 Equity Shares at a price of Rs. 250 each, aggregating to Rs. 160 crores (Rupees One Hundred and Sixty Crores) to Gujarat Fluorochemicals Limited, the Promoter of the Company.

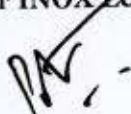
The Meeting commenced at 6:00 p.m. IST and concluded at 6:30 p.m. IST.

This intimation is also available on the website of the Company at the web-link www.inoxmovies.com.

Please take the same on record.

Thanking you,

Yours Faithfully,
For INOX Leisure Limited


Parthasarathy Iyengar
Company Secretary

