

PRE MERGER (BY ABSORPTION) SHAREHOLDING PATTERN OF INOX LEISURE LIMITED

Description	Pre-Scheme	
	No. of Shares	Amount Rs.
Authorized Share Capital:		
Equity Shares of Rs.10/- each	146,050,000	1,460,500,000
Preference Shares of Rs. 10/- each	10,000	100,000
Issued, Subscribed & Paid Up Share Capital:		
Equity shares of Rs. 10/- each	96,457,754	964,577,540
Preference Shares of Rs. 10/- each	0	0
TOTAL	96,457,754	964,577,540

Shareholding Pattern of Equity Shareholders

Category Code	Category of shareholder	Number of Shareholders	Total number of Shares	Percentage
(A)	Promoter & Promoter Group:			
(1)	Indian:			
(a)	Individuals / Hindu Undivided Family	-	-	-
(b)	Central Government / State Government(s)	-	-	-
(c)	Bodies Corporate	-	-	-
(d)	Financial Institutions / Banks	-	-	-
(e)	Any Other (Specify)	-	-	-
	GUJARAT FLUOROCHEMICALS LTD	1	4,63,86,467	48.09
	INOX LEASING AND FINANCE LTD.	1	5,87,461	0.61
	Sub Total (A) (1)	2	4,69,73,928	48.70
(2)	Foreign	-	-	-
	Sub Total (A) (2)	2	4,69,73,928	48.70
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+ (A) (2)	2	4,69,73,928	48.70
(B)	Public Shareholding	37,201	4,91,93,825	51.00
(C)	Non Promoter-Non Public Shareholding:			
(C)(1)	Shares underlying DRs	-	-	-
(C)(2)	Shares held by Employee Trust	1	2,90,001	0.30
	Total Shareholding of Non Promoter-Non Public (C) = C(1) +(C)(2)	1	2,90,001	0.30
	Grand Total (A) + (B) + (C)	37,204	9,64,57,754	100

POST MERGER (BY ABSORPTION) SHAREHOLDING PATTERN OF INOX LEISURE LIMITED

Description	Post-Scheme	
	No. of Shares	Amount Rs.
Authorized Share Capital:		
Equity Shares of Rs.10/- each	149,050,000	1,490,500,000
Preference Shares of Rs. 10/- each	10,000	100,000
Issued, Subscribed & Paid Up Share Capital:		
Equity shares of Rs. 10/- each	96,457,754	964,577,540
Preference Shares of Rs. 10/- each	0	0
TOTAL	96,457,754	964,577,540

POST MERGER (BY ABSORPTION) SHAREHOLDING PATTERN OF INOX LEISURE LIMITED (ASSUMING CONTINUING SHAREHOLDING PATTERN AS ON 30TH JUNE, 2018)

Category Code	Category of shareholder	Number of Shareholders	Total number of Shares	Percentage
(A)	Promoter & Promoter Group:			
(1)	Indian:			
(a)	Individuals / Hindu Undivided Family	-	-	-
(b)	Central Government / State Government(s)	-	-	-
(c)	Bodies Corporate	-	-	-
(d)	Financial Institutions / Banks	-	-	-
(e)	Any Other (Specify)	-	-	-
	GUJARAT FLUOROCHEMICALS LTD	1	4,63,86,467	48.09
	INOX LEASING AND FINANCE LTD.	1	5,87,461	0.61
	Sub Total (A) (1)	2	4,69,73,928	48.70
(2)	Foreign	-	-	-
	Sub Total (A) (2)	2	4,69,73,928	48.70
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+ (A) (2)	2	4,69,73,928	48.70
(B)	Public Shareholding	37,201	4,91,93,825	51.00
(C)	Non Promoter-Non Public Shareholding:			
(C)(1)	Shares underlying DRs	-	-	-
(C)(2)	Shares held by Employee Trust	1	2,90,001	0.30
	Total Shareholding of Non Promoter-Non Public (C) = C(1) +(C)(2)	1	2,90,001	0.30
	Grand Total (A) + (B) + (C)	37,204	9,64,57,754	100