

Date: 12th November, 2020

The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The General Manager
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Symbol: INOXLEISUR
ISIN: INE312H01016

Scrip Code: 532706
ISIN: INE312H01016

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) by INOX Leisure Limited (the “Company”), under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Section 42 of the Companies Act, 2013, and the rules made thereunder, each as amended (“QIP”) – Allotment of Equity Shares

Dear Sir / Madam

On the captioned subject, we wish to inform you that the ILL Committee of the Board of Directors for Operations (“**Committee**”) at its meeting held today i.e. 12th November, 2020, approved the issue and allotment of 98,03,921 Equity Shares to eligible qualified institutional buyers at an issue price of Rs. 255 per Equity Share (including a premium of Rs. 245 per Equity Share), aggregating to approximately Rs. 25,000 lakh.

The QIP opened on 9th November, 2020 and closed on 12th November, 2020, and the same was intimated to you through our letters dated 9th November, 2020 and 12th November, 2020, respectively.

Pursuant to the allotment of Equity Shares in the Issue, the issued, subscribed, and paid-up Equity Share capital of the Company stands increased from Rs. 1,02,85,77,540 consisting of 10,28,57,754 Equity Shares of Rs. 10 each to Rs. 1,12,66,16,750 consisting of 11,26,61,675 Equity Shares of Rs. 10 each. The shareholding pattern of the Company before and after the QIP will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI Listing Regulations**”).

Please find attached the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue as **Annexure I**, for your information and records.

The meeting of the Committee commenced at 10.00 PM and concluded at 10.30 PM.

Handwritten signature



INOX LEISURE LTD.

5th Floor, Viraj Towers, Next to Andheri Flyover, Western Express Highway, Andheri (East), Mumbai 400 093, India.
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We request you to take the above on record and the same be treated as compliance with Regulation 30 and other applicable regulations of the SEBI Listing Regulations.

Thanking you

Yours faithfully
For **INOX Leisure Limited**


Parthasarathy Iyengar
Company Secretary and Compliance Officer



Annexure I

Sr. No.	Name of Allottees	Category	Allocation Details		% of Total Issue Size
			Number of Shares Allotted	Issue Price (Rs.)	
1	ICICI PRUDENTIAL MUTUAL FUND (through multiple schemes)	MF	29,41,176	255	30.00%
a	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND - SERIES 1	MF	7,25,490	255	7.40%
b	ICICI PRUDENTIAL TECHNOLOGY FUND	MF	2,54,902	255	2.60%
c	ICICI PRUDENTIAL DIVIDEND YIELD EQUITY FUND	MF	1,30,000	255	1.33%
d	ICICI PRUDENTIAL VALUE FUND - SERIES 20	MF	3,99,411	255	4.07%
e	ICICIPRUDENTIAL LONG TERM EQUITY FUND TAX SAVINGS	MF	5,68,628	255	5.80%
f	ICICI PRUDENTIAL SMALLCAP FUND	MF	8,62,745	255	8.80%
2	KUWAIT INVESTMENT AUTHORITY FUND 225	FPI	17,10,981	255	17.45%
3	ADITYA BIRLA SUN LIFE MUTUAL FUND (through multiple schemes)	MF	9,41,176	255	9.60%
a	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 6	MF	4,51,098	255	4.60%
b	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 7	MF	98,000	255	1.00%
c	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE DIGITAL INDIA FUND	MF	3,92,078	255	4.00%
4	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	FPI	5,88,235	255	6.00%
5	DSP MUTUAL FUND (through multiple schemes)	MF	5,49,020	255	5.60%
a	DSP INDIA T.I.G.E.R FUND	MF	91,422	255	0.93%
b	DSP EQUITY OPPORTUNITIES FUND	MF	4,57,598	255	4.67%
6	NIPPON INDIA MUTUAL FUND (through multiple schemes)		5,49,020	255	5.60%
a	NIPPON LIFE INDIA TRUSTEE LTDA/C NIPPON INDIA CAPITAL BUILDER FUND IV - SERIES C	MF	58,824	255	0.60%
b	NIPPON LIFE INDIA TRUSTEE LTDA/C NIPPON INDIA CAPITAL BUILDER FUND IV SERIES D	MF	1,17,647	255	1.20%
c	NIPPON LIFE INDIA TRUSTEE LTDA/C NIPPON INDIA TAX SAVER (ELSS) FUND	MF	3,72,549	255	3.80%

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			Number of Shares Allotted	Issue Price (Rs.)	
7	IIFL MUTUAL FUND A/C IIFL FOCUSED EQUITY FUND	MF	5,49,020	255	5.60%
8	SUNDARAM MUTUAL FUND (through multiple schemes)	MF	5,49,020	255	5.60%
a	SUNDARAM EMERGING SMALL CAP - SERIES I	MF	28,635	255	0.29%
b	SUNDARAM EMERGING SMALL CAP - SERIES II	MF	31,276	255	0.32%
c	SUNDARAM EMERGING SMALL CAP - SERIES III	MF	29,351	255	0.30%
d	SUNDARAM EMERGING SMALL CAP - SERIES IV	MF	19,780	255	0.20%
e	SUNDARAM EMERGING SMALL CAP - SERIES V	MF	7,366	255	0.08%
f	SUNDARAM EMERGING SMALL CAP - SERIES VI	MF	3,915	255	0.04%
g	SUNDARAM EMERGING SMALL CAP - SERIES VII	MF	57,635	255	0.59%
h	SUNDARAM SELECT MICROCAP SERIES X	MF	39,475	255	0.40%
i	SUNDARAM SELECT MICRO CAP SERIES-XI	MF	1,85,625	255	1.89%
j	SUNDARAM SELECT MICRO CAP SERIES - XII	MF	64,242	255	0.66%
k	SUNDARAM SELECT MICRO CAP SERIES - XIV	MF	17,572	255	0.18%
l	SUNDARAM SELECT MICRO CAP SERIES - XV	MF	9,457	255	0.10%
m	SUNDARAM SELECT MICRO CAP SERIES - XVI	MF	12,716	255	0.13%
n	SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES - III	MF	8,030	255	0.08%
o	SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES - IV	MF	5,136	255	0.05%
p	SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III	MF	10,543	255	0.11%
q	SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES IV	MF	5,369	255	0.05%
r	SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES V	MF	6,794	255	0.07%
s	SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES - VI	MF	6,103	255	0.06%



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