

Global Investments Limited

Annual General Meeting

22 April 2021



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Agenda

1

Presentation by Chairman - FY2020 Corporate Overview

2

Presentation by CEO of the Manager - FY2020 Financial Performance

3

Proposed Resolutions/Results of AGM Poll

4

Close of AGM

FY2020 Corporate Overview

Governance

- GIL remains on the SGX Fast Track until the next review in 2021.
- GIL was ranked 20th out of 577 listed companies in the SGTI in 2020.

FY2020 Corporate Overview

Interim Dividend

- Interim dividend for FY2020 of 0.40 Singapore cents per share was paid on 7 October 2020.
- The Company transferred 30,970,355 treasury shares for the allotment of shares at an issue price of 13.30 Singapore cents per share.
- The proportion of the total interim dividend amount issued as shares pursuant to the Scrip Dividend Scheme was approximately 62.76%.
- Based on closing share price of 14.20 Singapore cents on 31 December 2020, the full year dividend paid of 0.90 Singapore cents per share represented an annual dividend yield of 6.3%.

FY2020 Corporate Overview

Final Dividend

- The Company recommended a Final Dividend payout of 0.40 Singapore cents per share for FY2020.
- The Scrip Dividend Scheme will be applied to the Final Dividend.
- Subject to the approval of shareholders as proposed in Resolution 2 of this AGM, the important indicative dates are:

Indicative Dates	Events
5.00 pm on 28 April 2021	Record Date
29 April 2021	Announcement of Issue Price
On or about 5 May 2021	Despatch of Notices of Election and Entitlement Advice
5.00 pm on 20 May 2021	Last day for eligible Shareholders to submit Notices of Election/ Entitlement Advice
On or about 10 June 2021	Dividend payment date (in cash or Shares)

FY2020 Corporate Overview

Appointment of New Independent Director

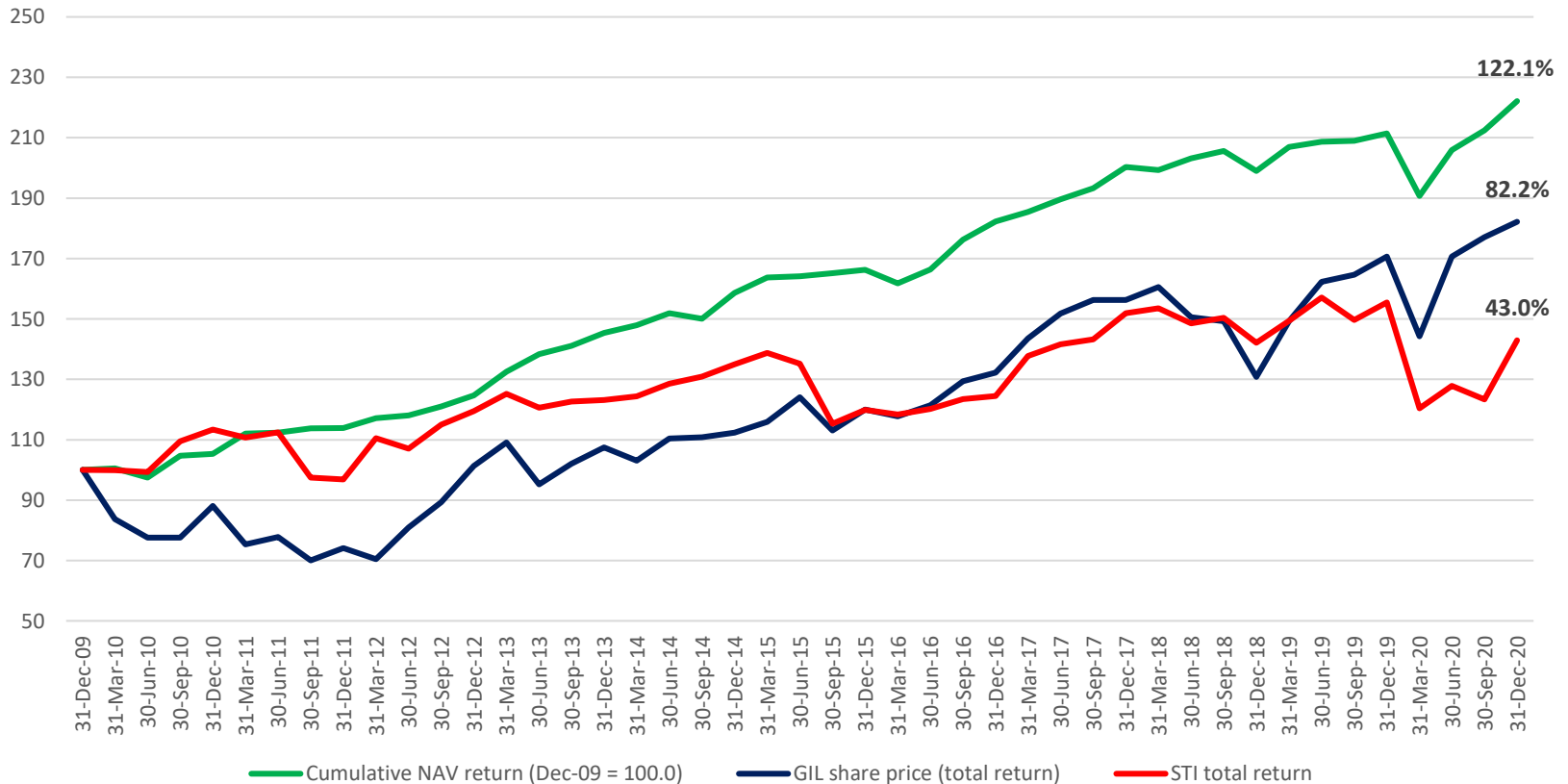
- Mr Lay Charlie Nhuc Hiang was appointed as a Non-executive and Independent Director on 26 June 2020.

Reconstitution of Board Committees

- The Board committees were reconstituted on 26 June 2020.
- Mr Ronald Seah Lim Siang was appointed as the Chairman of the Audit and Risk Management Committee.
- Mr Charlie Lay was appointed as Chairman of the Remuneration Committee.
- Mr Boon Swan Foo was appointed as a member of the Nomination and Governance Committee.

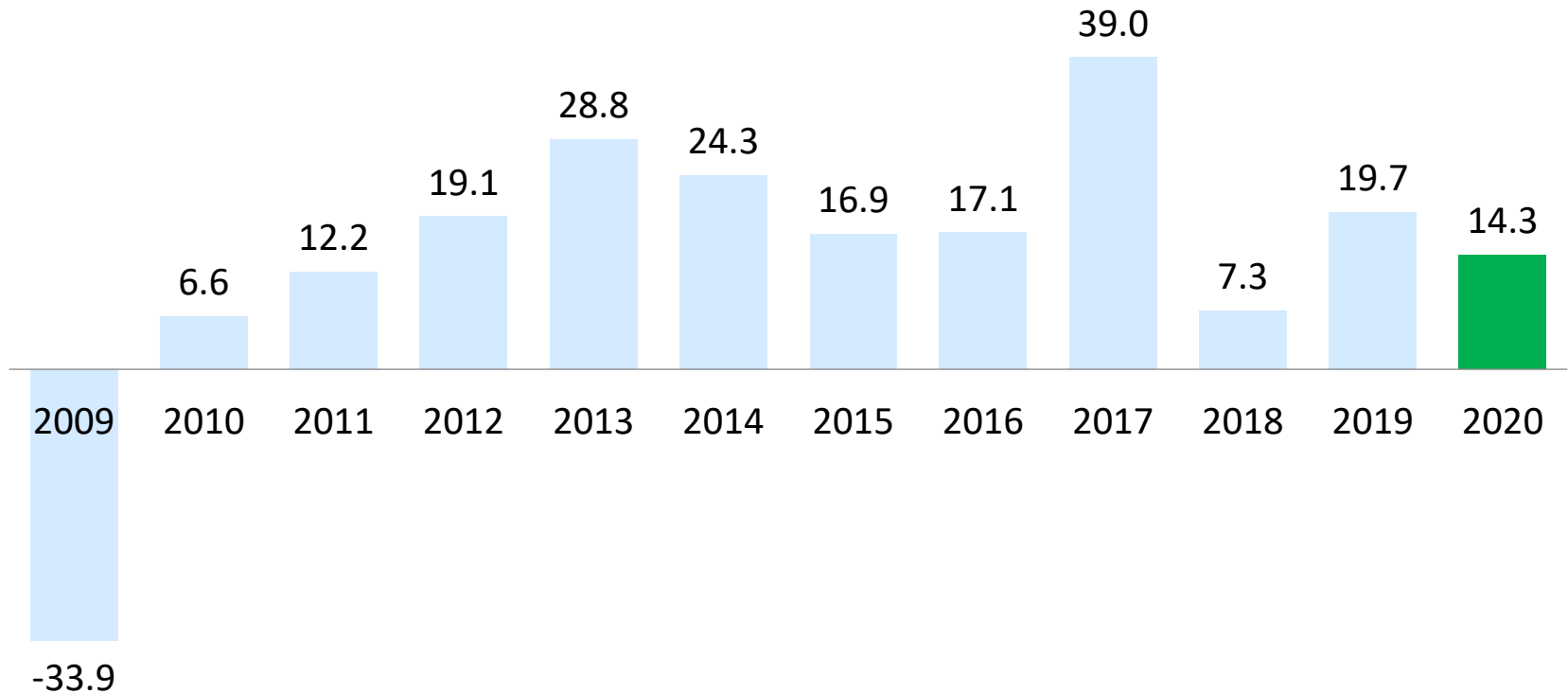
Financial Performance

Comparison with Straits Times Index



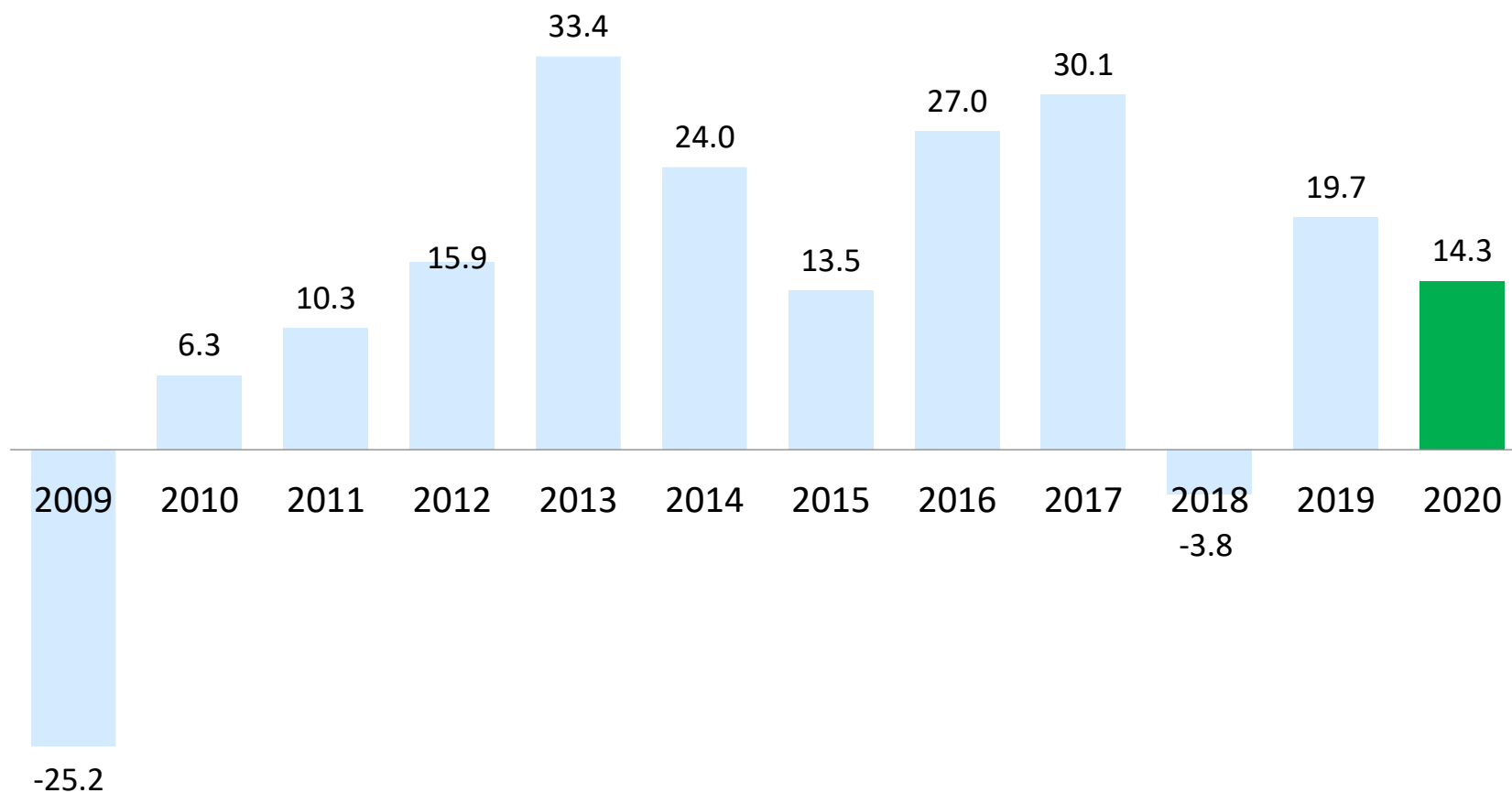
Financial Performance

Net Profit After Tax (S\$ million)



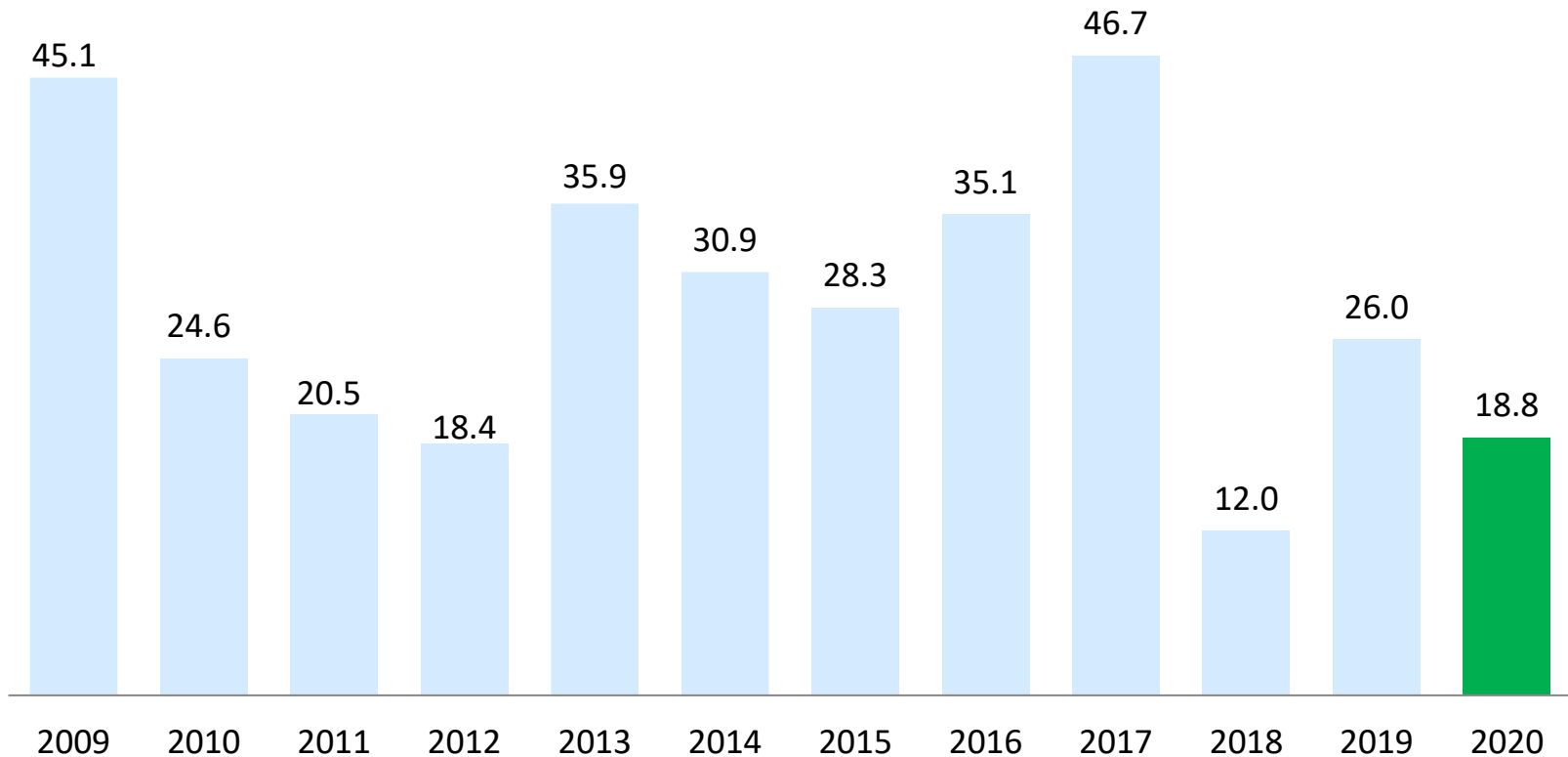
Financial Performance

Total Comprehensive Income (\$\$ million)



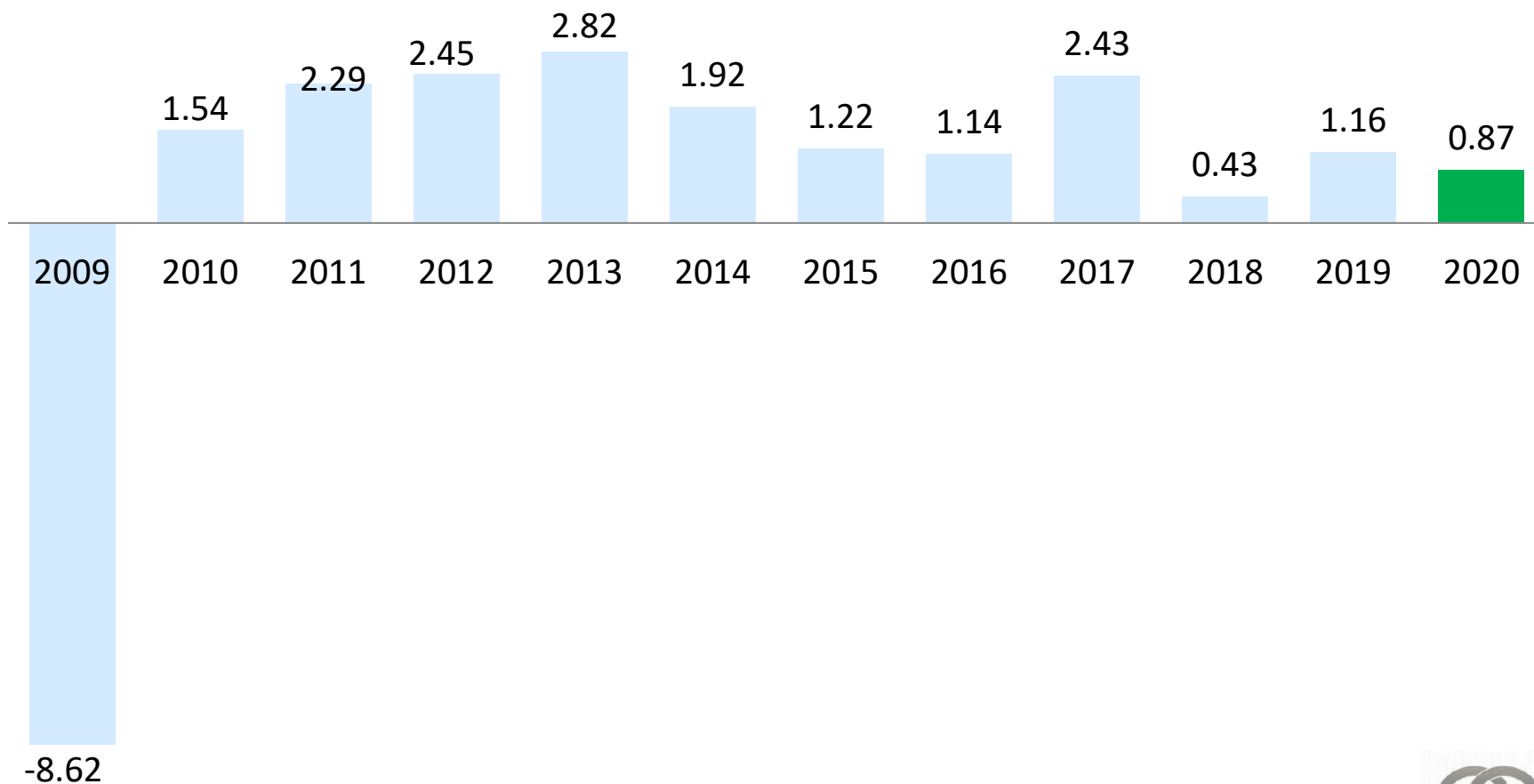
Financial Performance

Total Income (S\$ million)



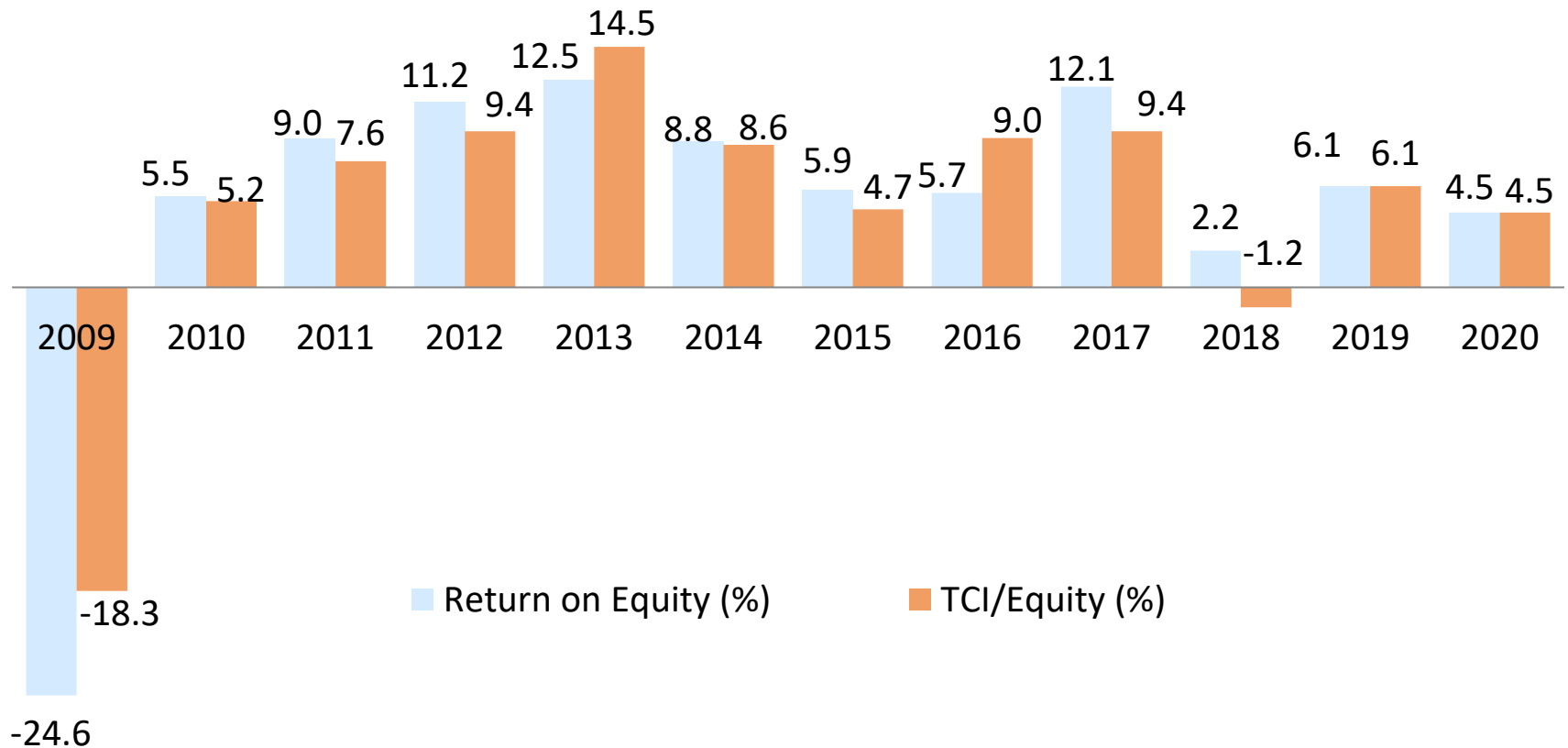
Financial Performance

Earnings Per Share (Singapore cents)



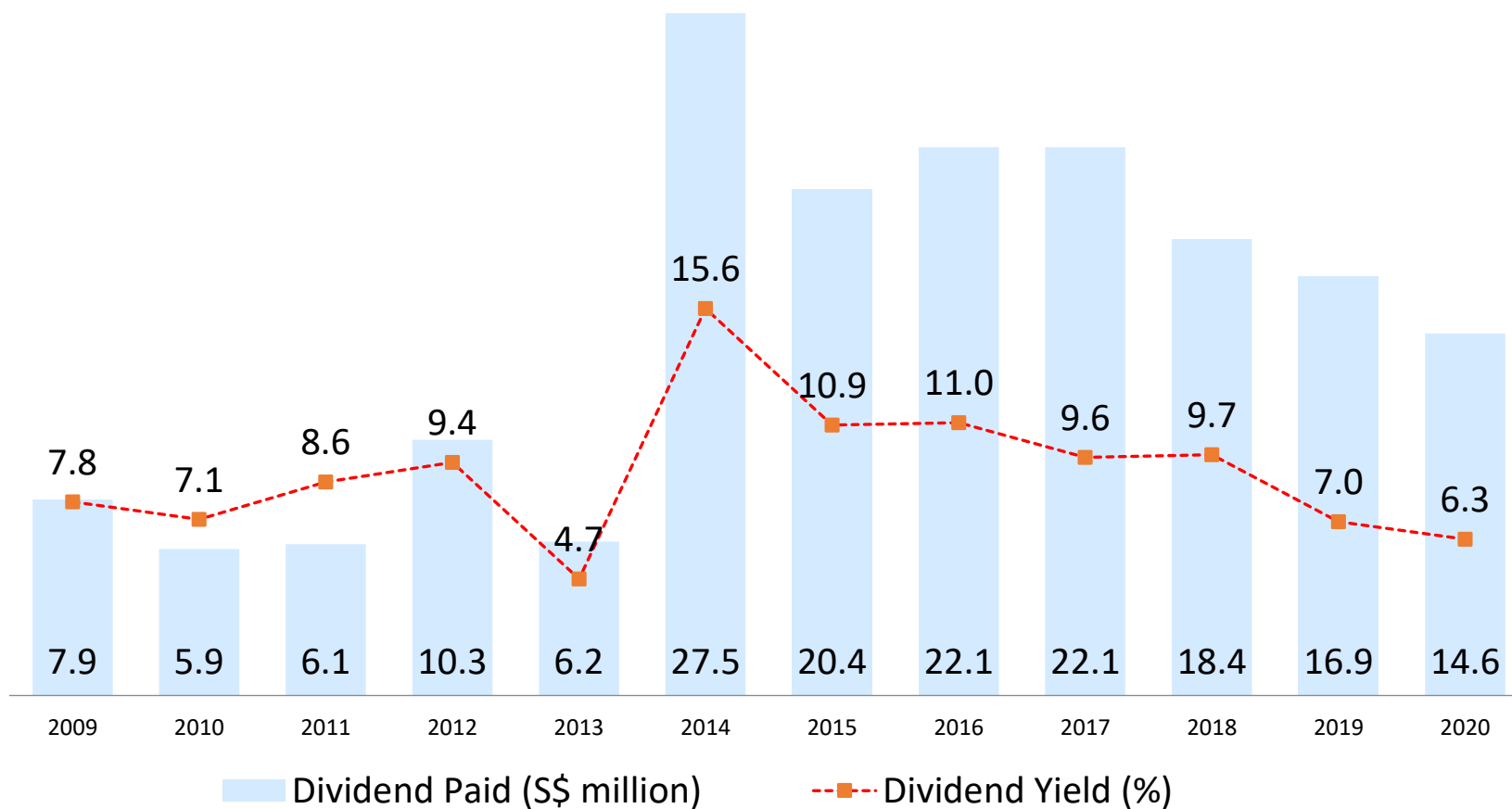
Financial Performance

Return On Equity & Total Comprehensive Income/Equity (%)



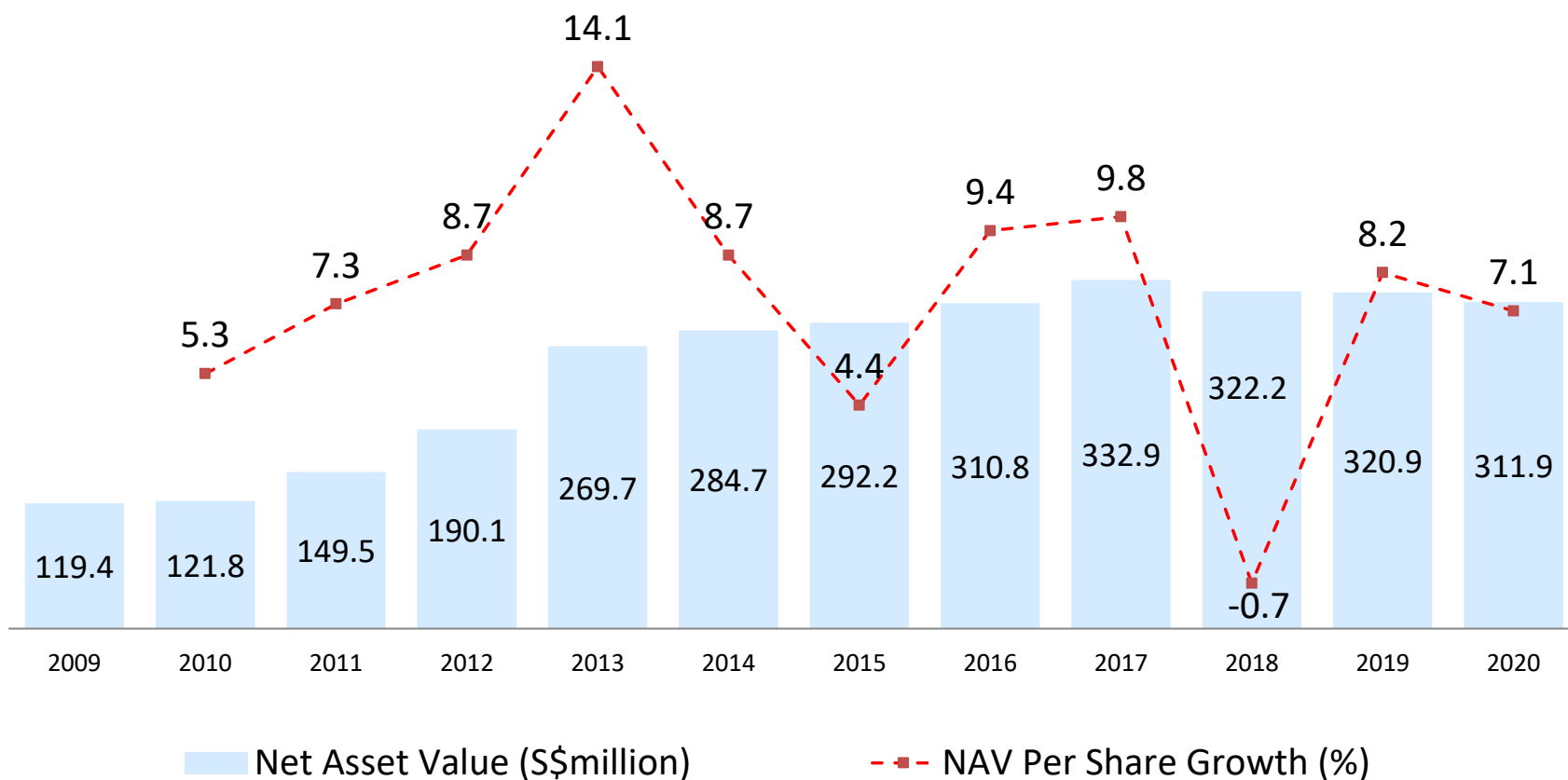
Financial Performance

Dividend Paid (S\$ million) & Yield (%)



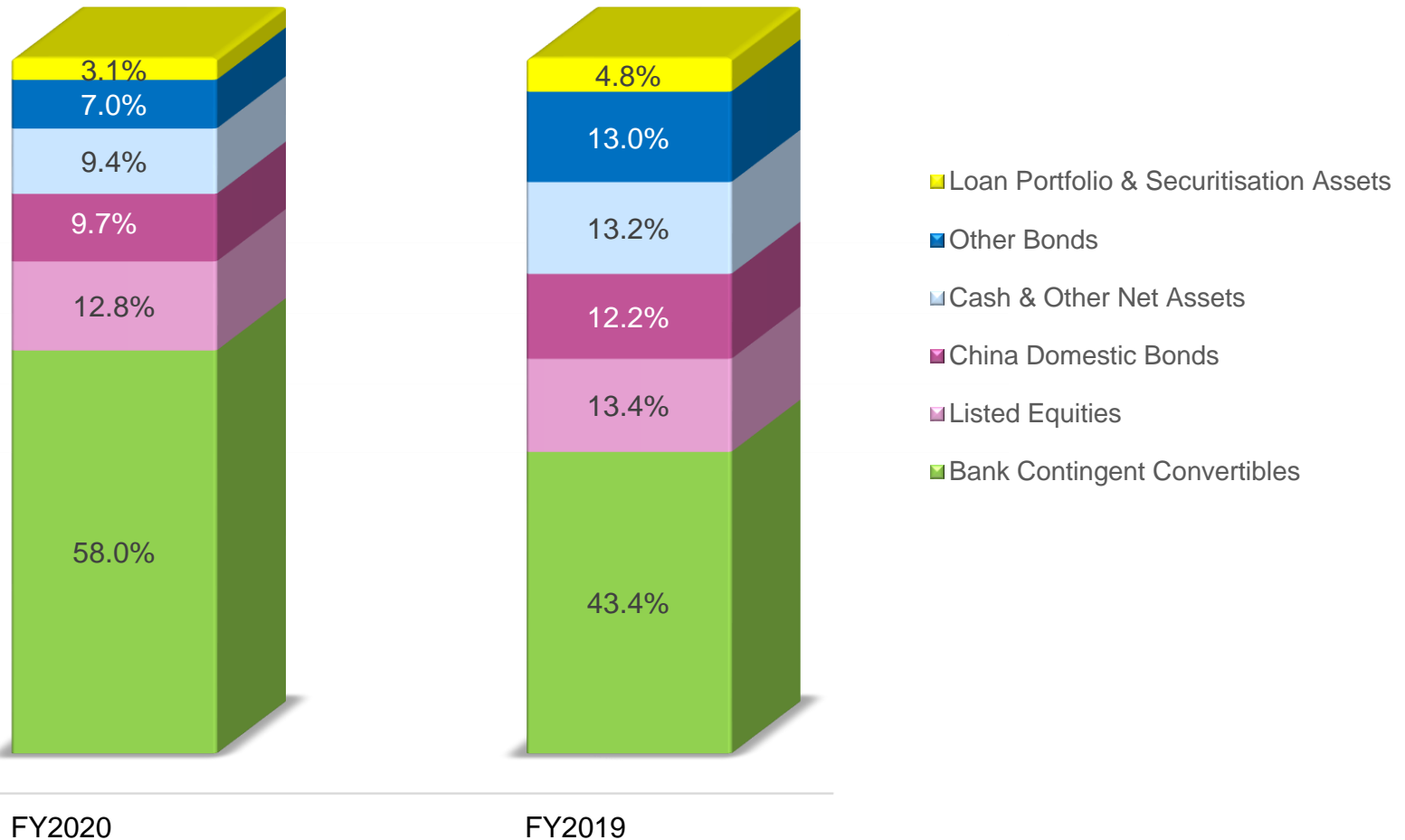
Financial Performance

NAV & Adjusted NAV Per Share Growth



Portfolio Overview

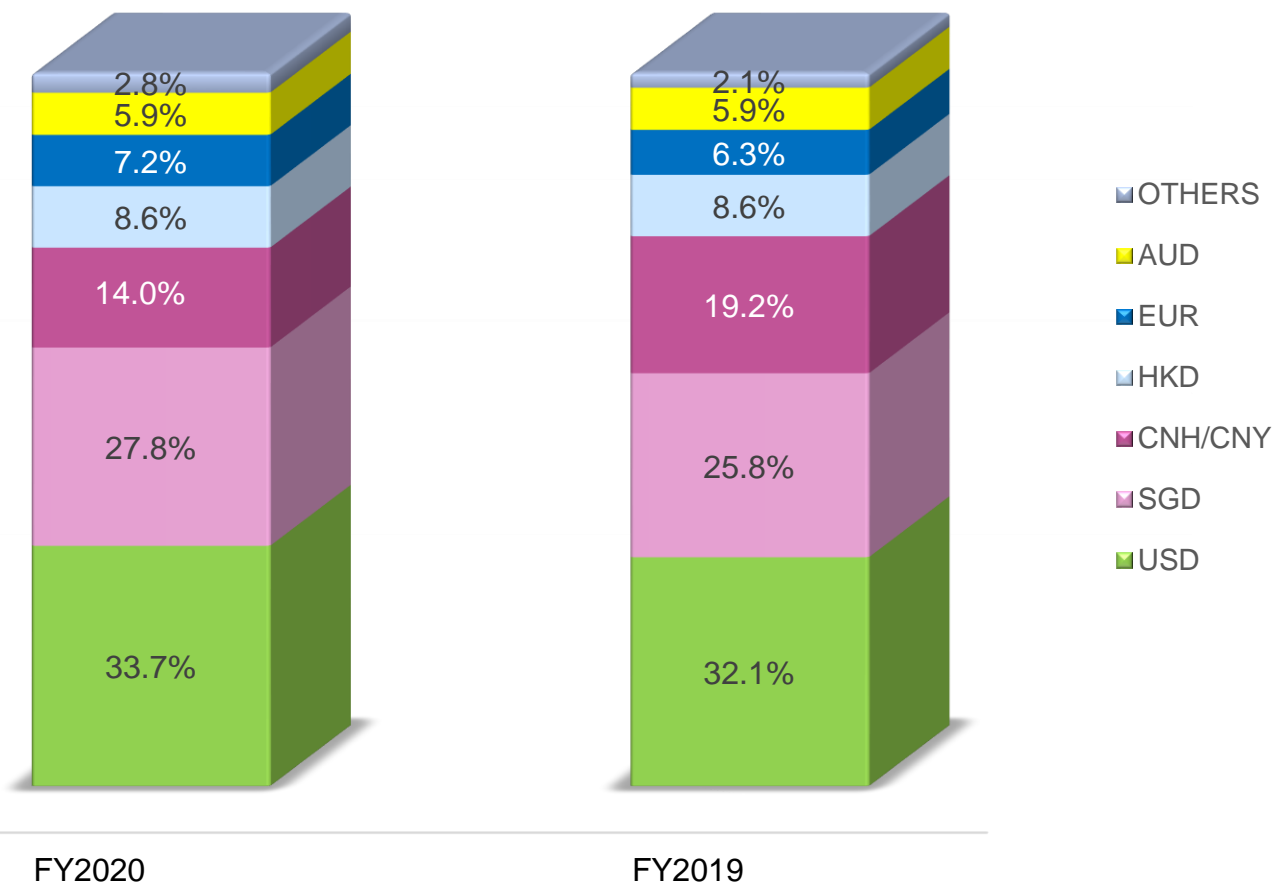
Breakdown By Asset Class* as at 31 December 2019 and 2020



* Percentage of the Company's Net Asset Value.

Portfolio Overview

Breakdown By Currency*



* Percentage of the Company's Net Asset Value after currency hedge.

2021 Outlook

Future Direction and Growth Strategy

- To grow assets and seek new investments that will generate steady income and potential appreciation in capital to deliver regular dividends and achieve capital growth.
- There will be active management of GIL's assets with focus on optimising risk-adjusted asset returns.

Investment Objective

- To seek investment opportunities in high yield credits, hybrid instruments, public and private equities, operating lease assets and securitisation assets.
- The Company will be selective and focus on fundamental analysis of each investment, with preference for assets with defensive characteristics, and good cash flow generating ability.