

ANNUAL GENERAL MEETING

28 APRIL 2022



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Agenda

- 1 Presentation by Chairman - FY2021 Corporate Overview**
- 2 Presentation by CEO of the Manager - FY2021 Financial Performance**
- 3 Proposed Resolutions/Results of AGM Poll**
- 4 Close of AGM**

FY2021 Corporate Overview

FY2021 Corporate Overview

Governance

- GIL remains on the Singapore Exchange Limited (SGX) Fast Track until the next review in 2023.
- GIL was ranked 30th out of 519 listed companies in the Singapore Governance and Transparency Index (SGTI) in 2021.

FY2021 Corporate Overview

Interim Dividend

- Interim dividend for FY2021 of 0.40 cents per share was paid on 7 October 2021.
- The Company transferred 28,693,591 treasury shares for the allotment of shares at an issue price of 15.0 cents per share.
- The proportion of the total interim dividend amount issued as shares pursuant to the Scrip Dividend Scheme was approximately 67.1%.
- Based on closing share price of 15.6 cents on 31 December 2021, the full year dividend paid of 0.80 cents per share represented an annual dividend yield of 5.1%.

FY2021 Corporate Overview

Final Dividend

- The Company recommended a Final Dividend pay-out of 0.40 cents per share for FY2021.
- The Scrip Dividend Scheme will be applied to the Final Dividend.
- Subject to the approval of shareholders as proposed in Resolution 2 of this AGM, the important indicative dates are:

Indicative Dates	Events
10 May 2022, 5.00pm	Record Date
11 May 2022	Announcement of Issue Price
On or about 17 May 2022	Despatch of Notices of Election and Entitlement Advice
01 June 2022, 5.00pm	Last day for eligible Shareholders to submit Notices of Election/ Entitlement Advice
On or about 22 June 2022	Dividend payment date (in cash or Shares)

FY2021 Corporate Overview

Appointment of New Independent Director

- Mr Ng Thiam Poh was appointed as a Non-executive Independent Director on 20 October 2021.

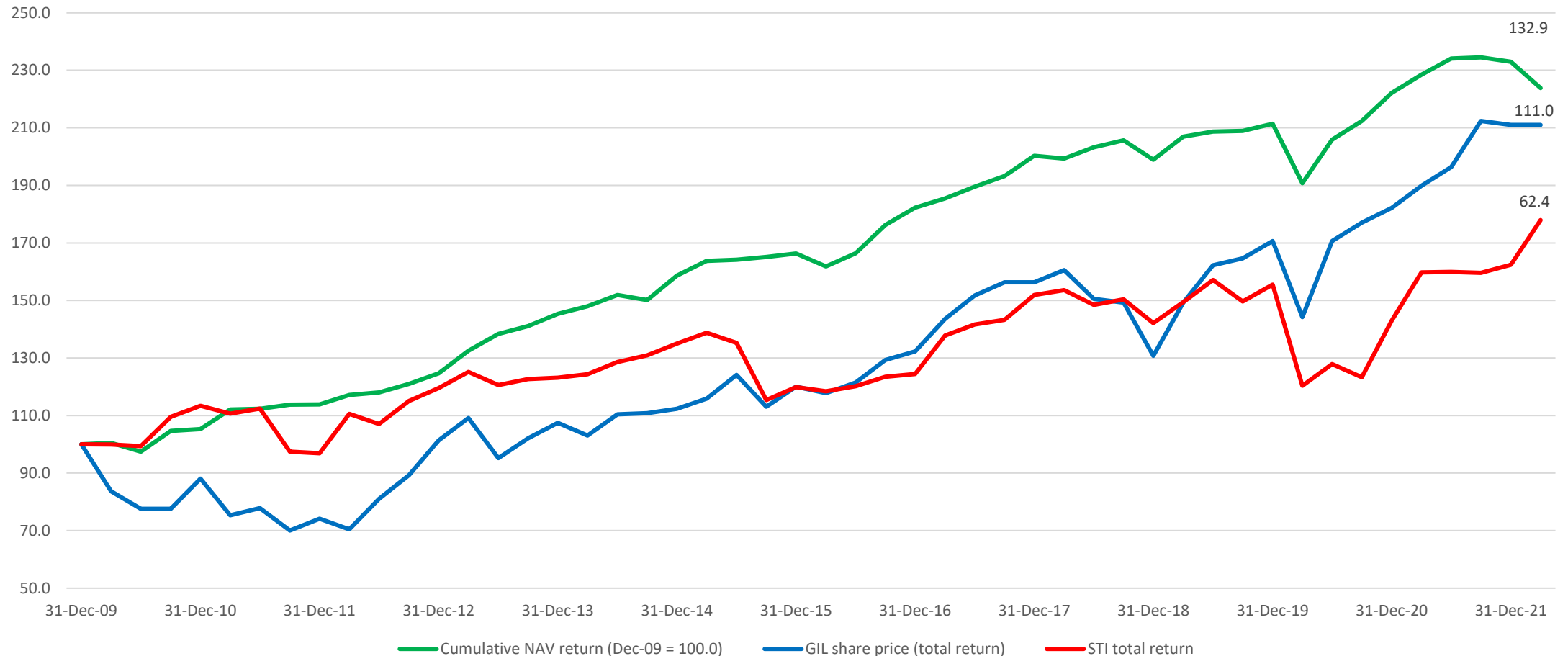
Reconstitution of Board Committees

- The Board committees were reconstituted on 01 January 2022.
- Mr Abdul Jabbar Bin Karam Din was appointed as the Lead Independent Director.
- Mr Lay Charlie Nhuc Hiang was appointed as Chairman of the Audit & Risk Management Committee.
- Mr Ng Thiam Poh was appointed as Chairman of the Remuneration Committee.

FY2021 Financial Performance

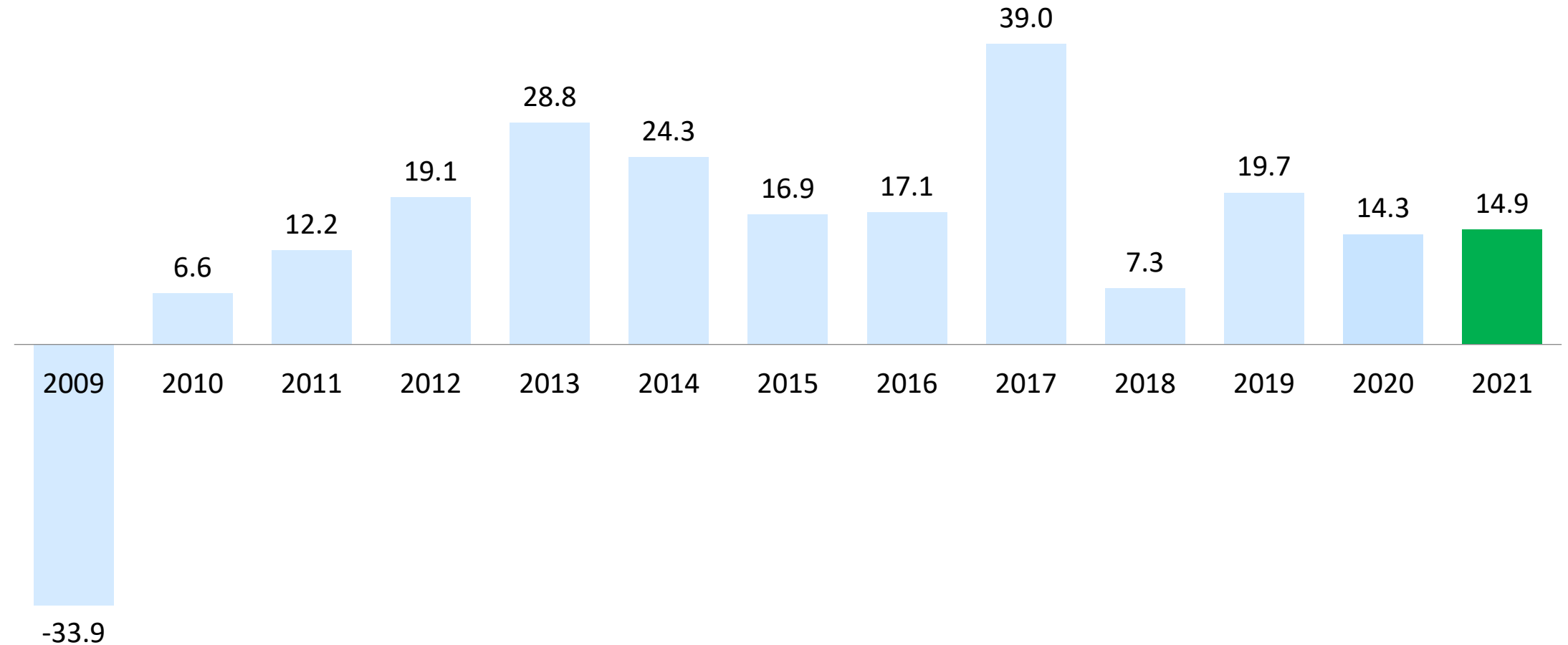
FY2021 Financial Performance

Comparison with Straits Times Index



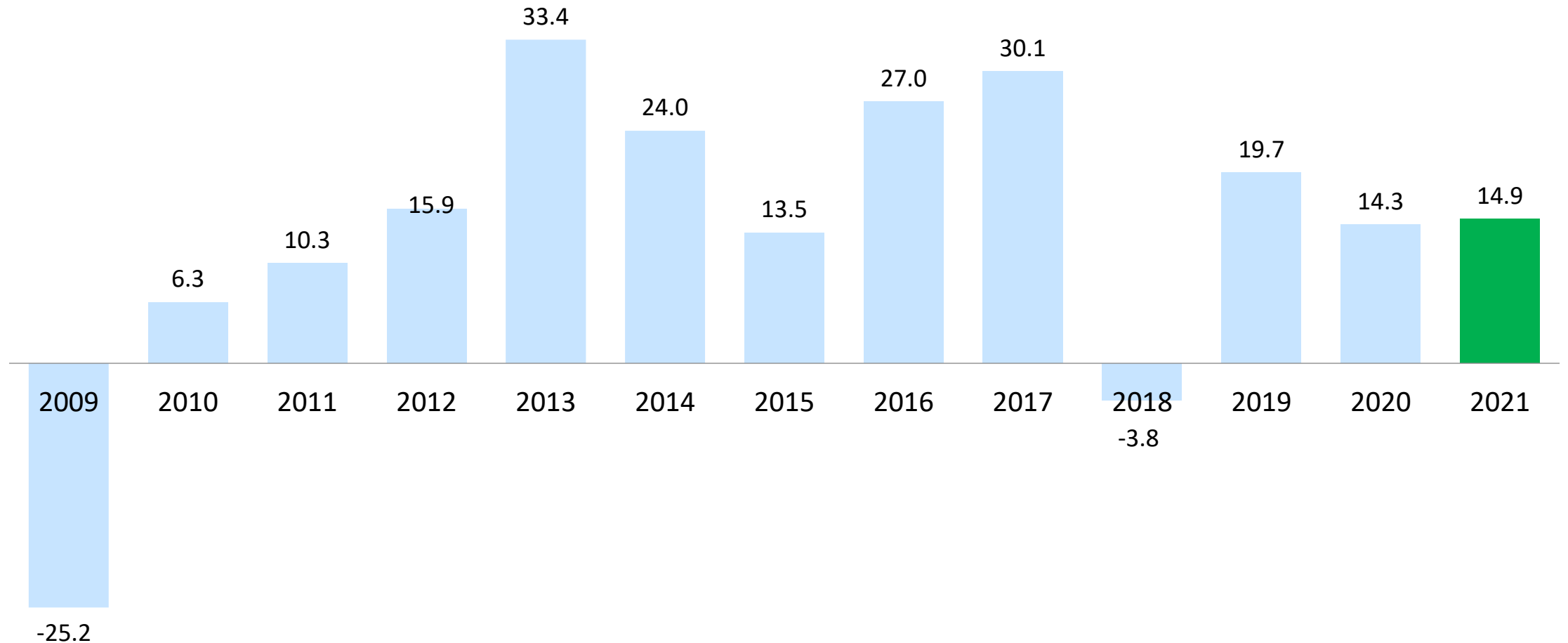
FY2021 Financial Performance

Net Profit After Tax (S\$ million)



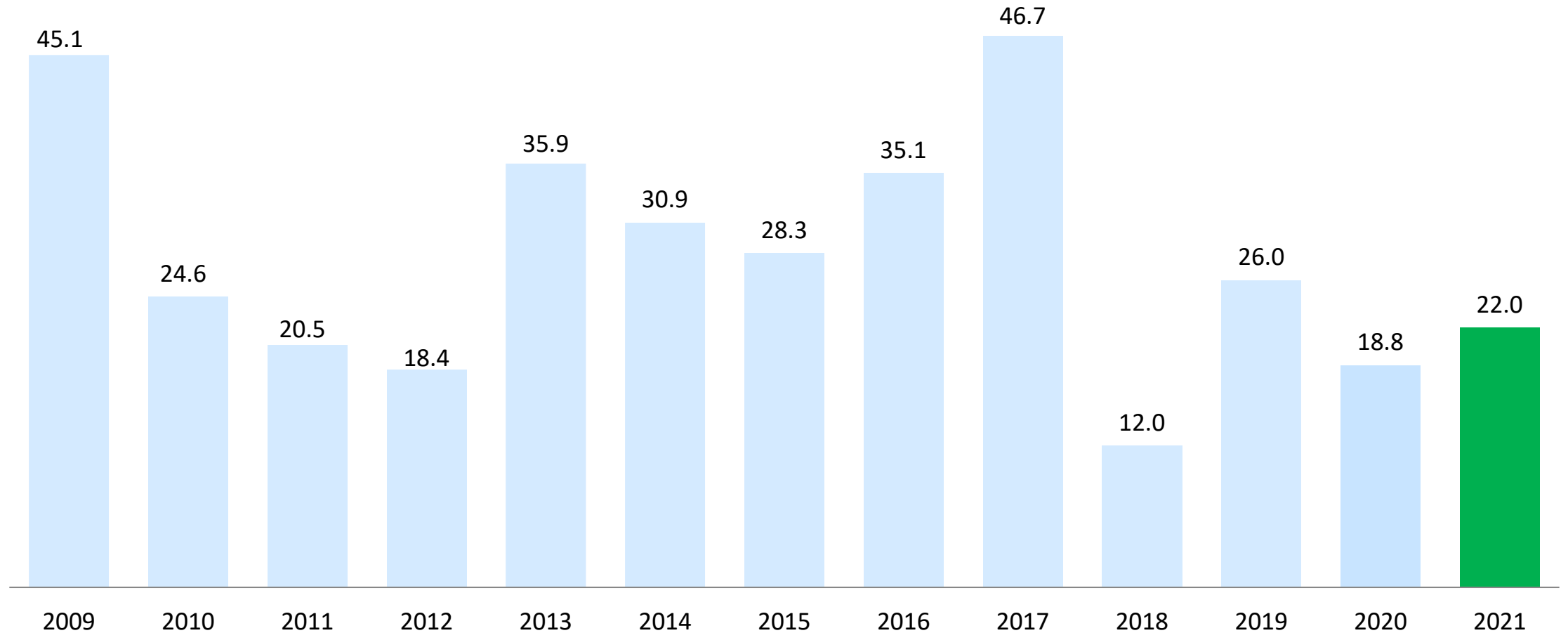
FY2021 Financial Performance

Total Comprehensive Income (\$\$ million)



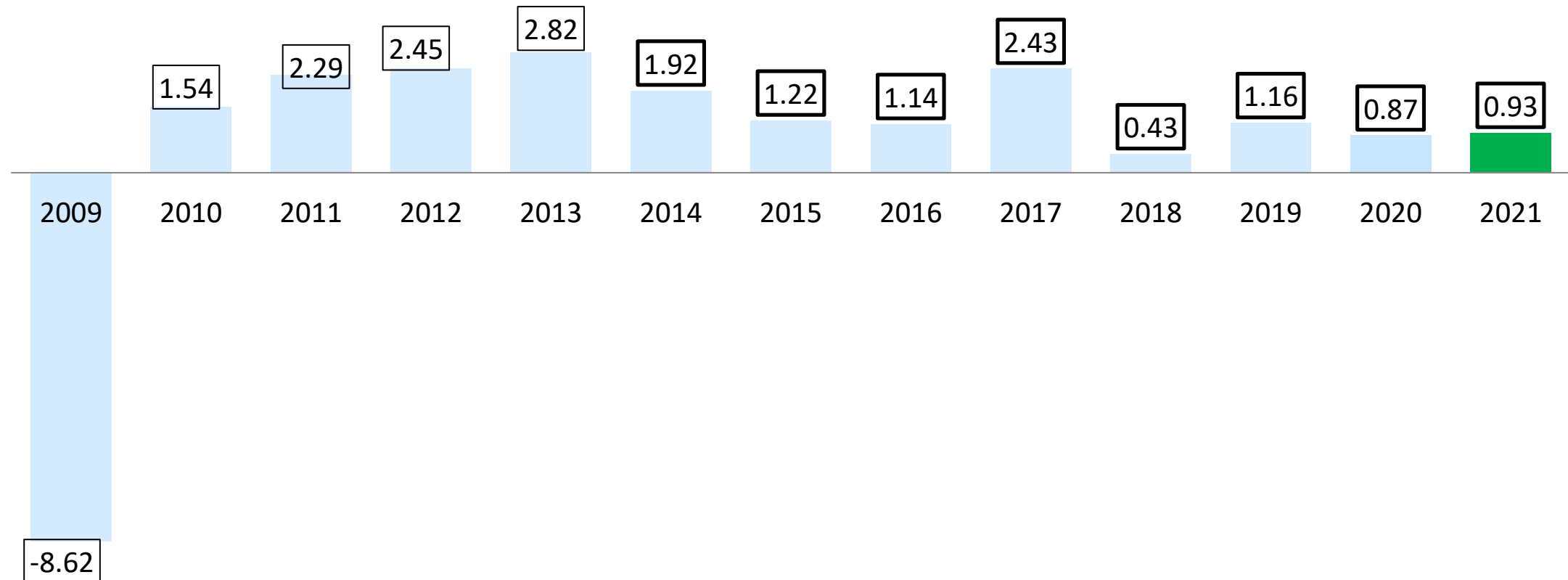
FY2021 Financial Performance

Total Income (S\$ million)



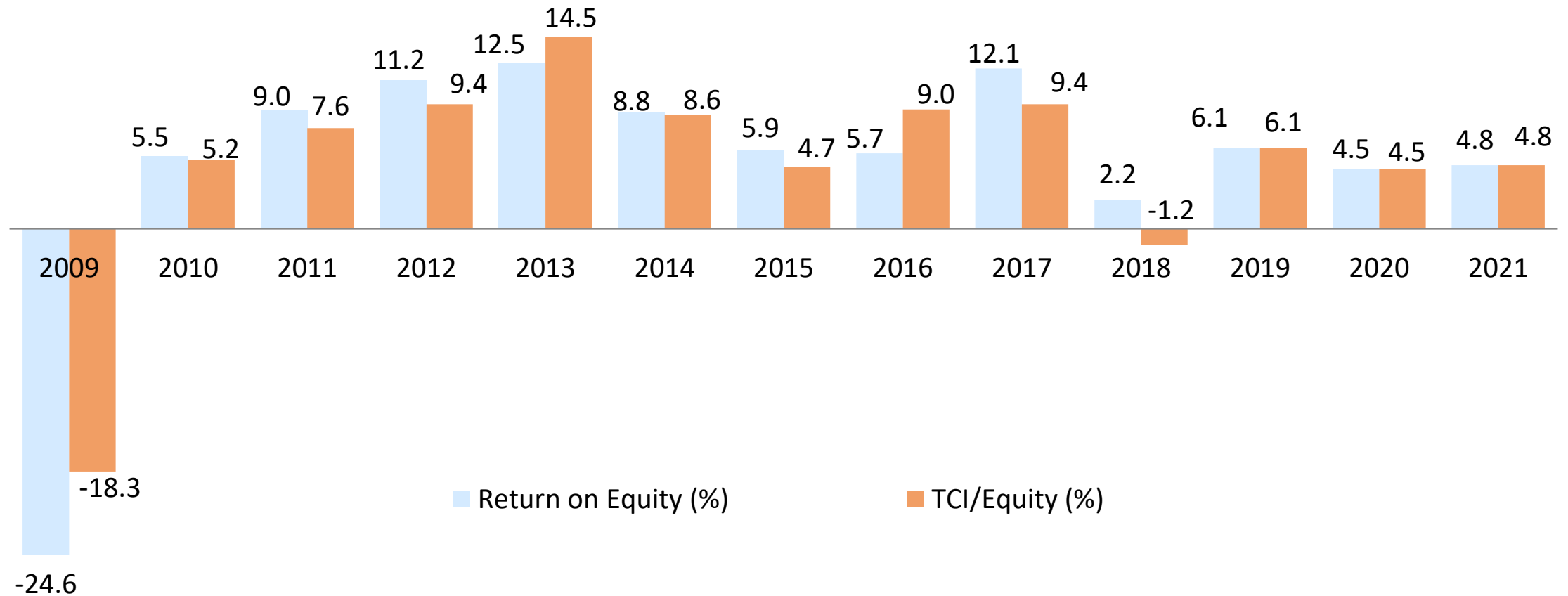
FY2021 Financial Performance

Earnings Per Share (Singapore cents)



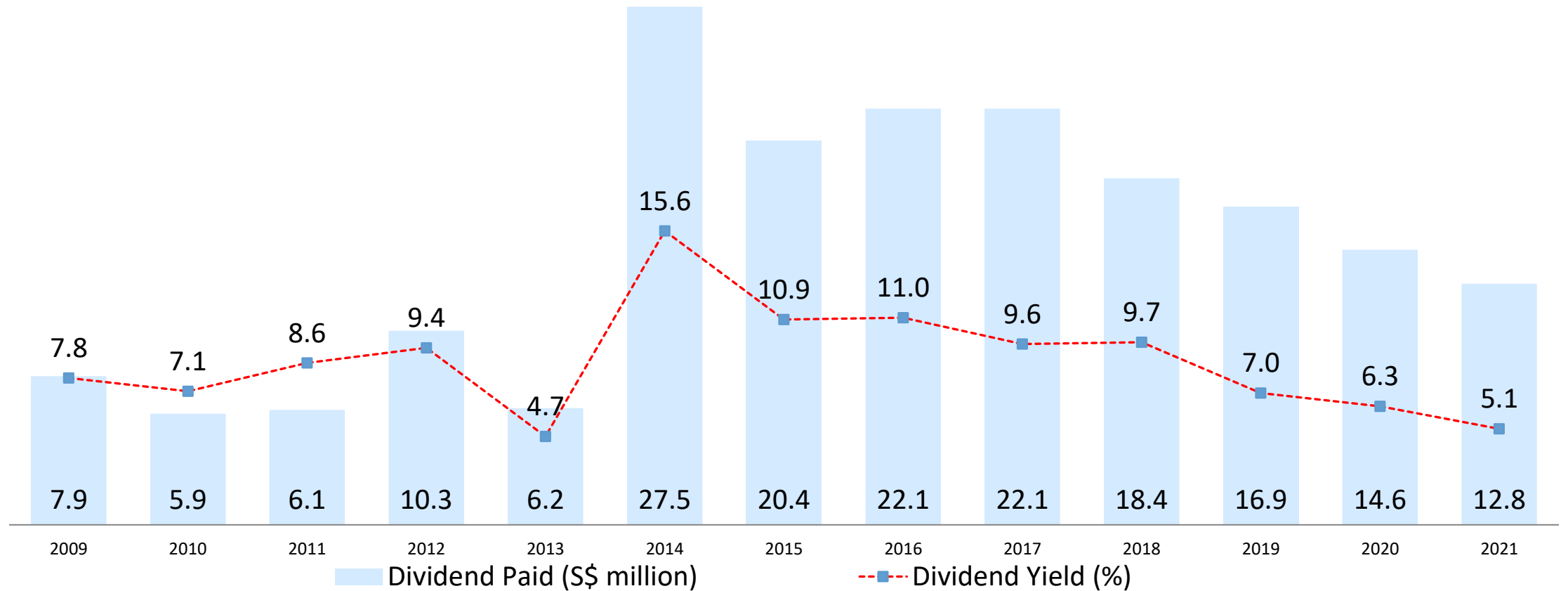
FY2021 Financial Performance

Return on Equity & Total Comprehensive Income/Equity (%)



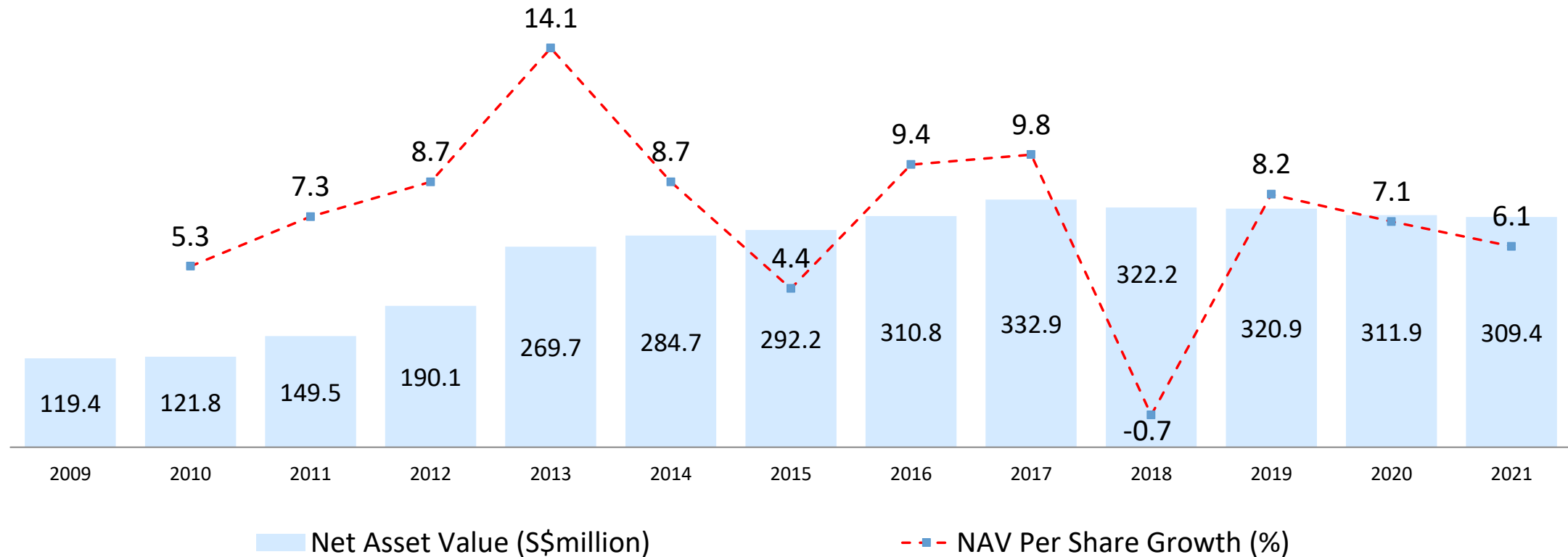
FY2021 Financial Performance

Dividend Paid (S\$ million) & Yield (%)



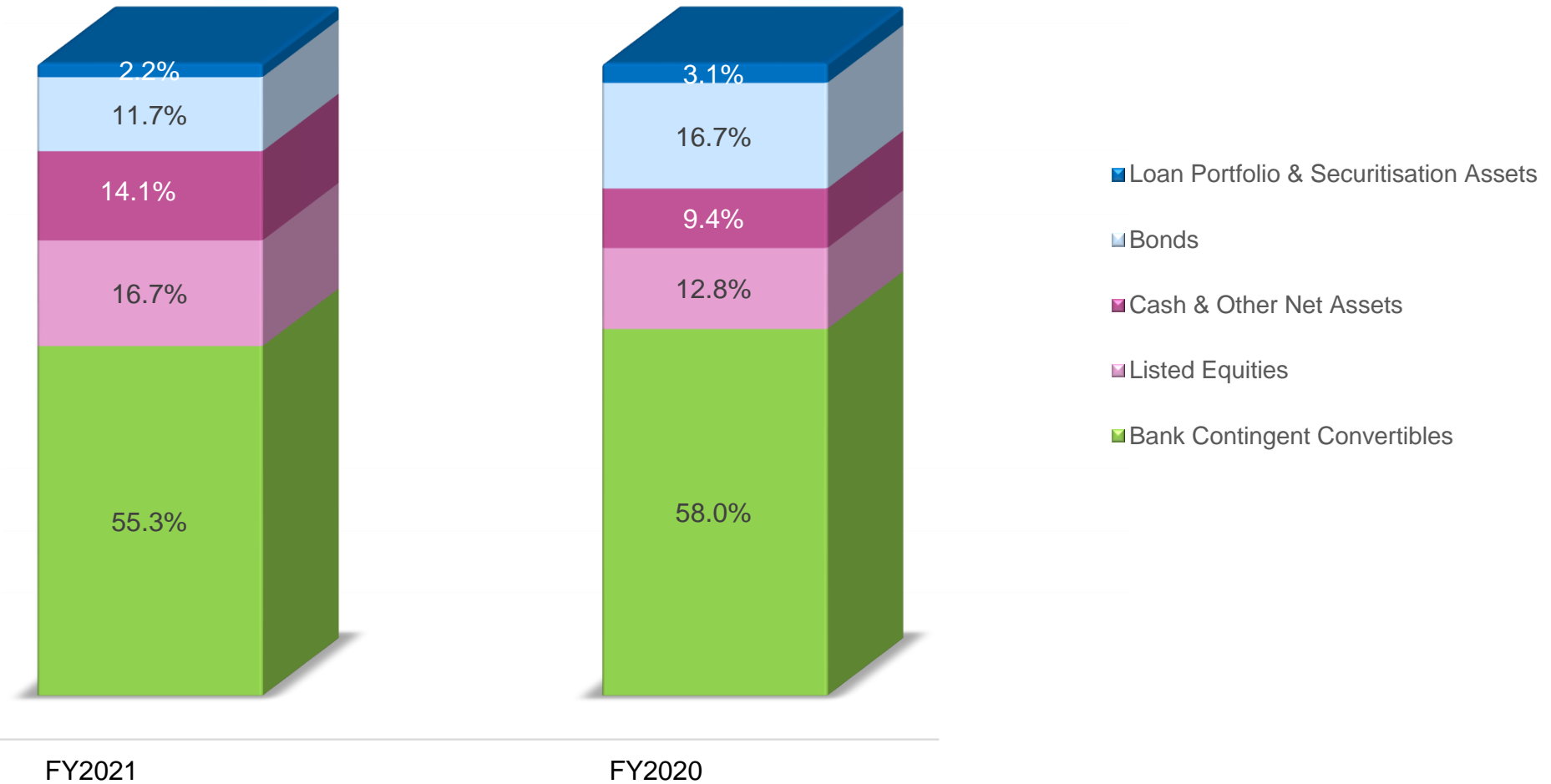
FY2021 Financial Performance

NAV & Adjusted NAV Per Share Growth



FY2021 Financial Performance

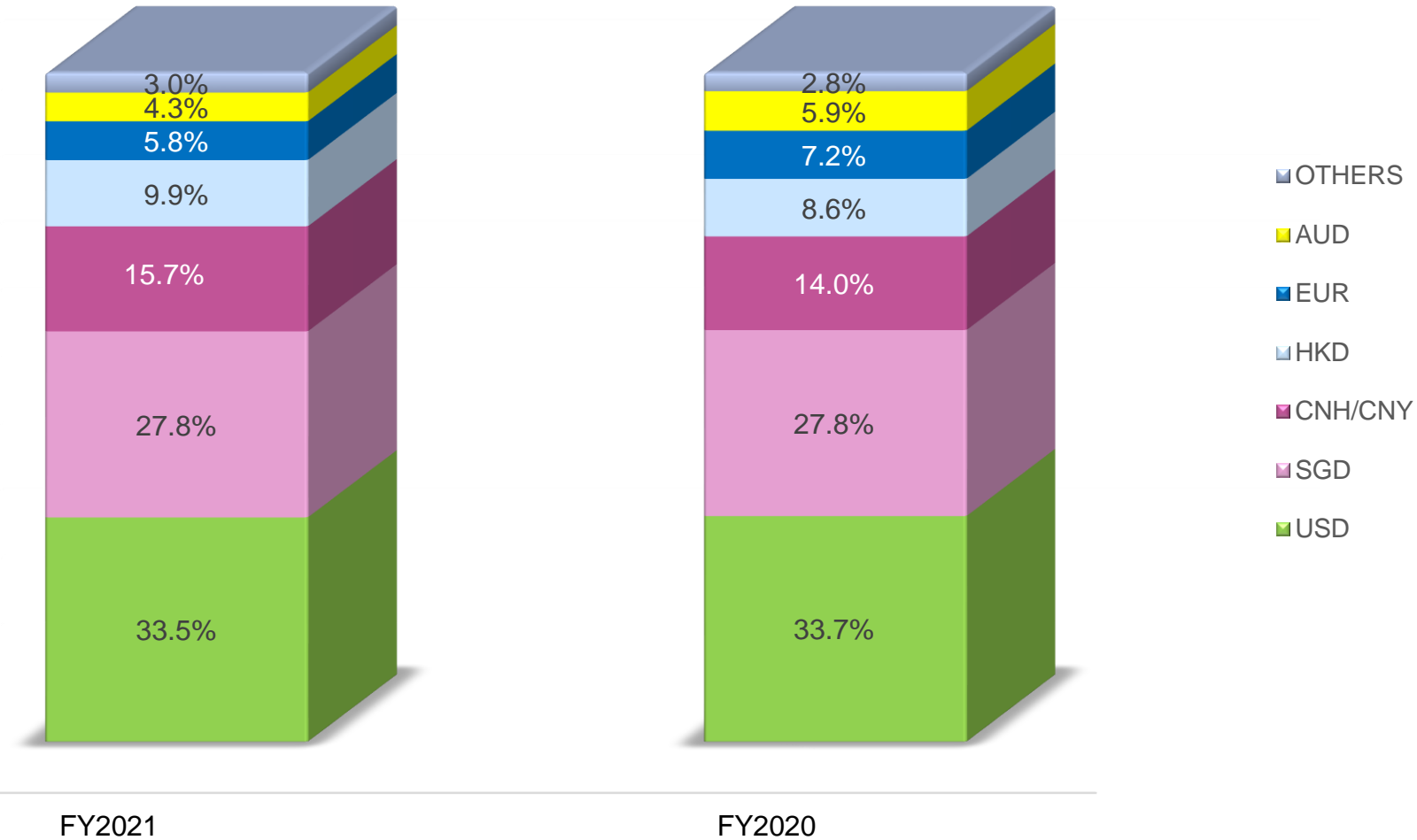
Breakdown By Asset Class* as at 31 December 2020 and 2021



* Percentage of the Company's Net Asset Value.

FY2021 Financial Performance

Breakdown By Currency*



* Percentage of the Company's Net Asset Value after currency hedge.

2022 Outlook

Future Direction and Growth Strategy

- The Russia-Ukraine conflict has surprised the world as military standoffs since 2014 erupted into a full war on 24 February 2022. Consequently, energy and commodity prices rose sharply, pushing inflation higher and leading central banks to hike interest rates. As a result, both equity and bond markets were volatile with prices lower compared to 31 December 2021.
- Active management with focus on optimising risk-adjusted asset returns and fundamental analysis of each investment, with preference for assets with defensive characteristics, and good cash flow generating ability.

Investment Objective

- To seek investment opportunities in high yield credits, hybrid instruments, public and private equities, operating lease assets and securitisation assets so as to generate steady income and potential appreciation in capital.
- To deliver regular dividends and achieve capital growth.