Access UBS Payroll Evo

March 2026 Release Notes

About these Release Notes

Welcome to the Access UBS Payroll Evo Release Notes!

This document outlines all you need to know about this version of the software, it will provide you with a summary of the changes, and by using the hyperlinks you will be able to easily navigate through the document to find out detailed information about the new features, including screenshots and videos where appropriate.

Please refer to the table of contents for a full list of what is included.

About Access UBS Payroll Evo

Access UBS Payroll Evo gives you complete control and visibility over your payroll, securely storing your employee records and payroll information, with a range of constantly updated government reports and a variety of bank formats to keep you compliant to legislative changes and your payroll accurate.

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Release Summary

Access UBS Payroll Evo v2026.2

This release encompasses our efforts to ensure our product in compliance with government statutory policy, specifically in Malaysia gratuity tax treatment and CP8D.

Important Note:
- You might need to disable your Anti-virus before you install the new update as some Anti-virus can interfere and prevent a successful installation.

The following major features are included in this release, please select the appropriate links if you would like more details on the features. The features are grouped by Product/Area to help you find the information you need easily.

Malaysia Statutory Update

Update on CP8D

Updated Gross Salary formula to exclude Monthly Tax Deduction (MTD) when the employer pays MTD for the employee.

Read more about this feature

Update on Gratuity Handling

Improve gratuity tax treatment mechanism and increased the length of gratuity amount.

Read more about this feature

Other Enhancements

Update on EIS / SOCSO / EPF Contribution Wages Reports

Updated the reports to show Contribution Wages for payments with fixed statutory contribution amount.

Read more about this feature

Update on Modern View 12 Month Pay Listing (H) Report

Added Excel export feature to the Modern View 12 Month Pay Listing (H) Report

Read more about this feature

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Cosmetics Changes on Modern View Reports

Performed cosmetics changes on EPF View Contribution, List EA Form Status and List Annual & Medical Leave screens.

[Read more about this feature](#)

Update on S-Code License Expiry Handling

Updated system behaviour when an S-Code license expires.

[Read more about this feature](#)

Bank Files Update

Added new bank files or updated existing bank file formats as per customer requests.

[Read more about this feature](#)

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Release Contents

The below section describes the features in more detail, including screenshots and videos where appropriate, this is ordered by the products/modules identified in Release Summary section.

Malaysia Statutory Update

Update on CP8D

Updated Reports > Statutory Reports > Income Tax > CP8 Page 4 [2026] and e-Data Praisi/e-CP8D text file Gross Salary (Jumlah Saraan Kasar) formula that not to include Monthly Tax Deduction (MTD) amount when All PCB Pay By Employer is turned on for the employee.

Pre-requisite: Employees > Employee details > Settings > Statutory Setting, All PCB Pay By Employer set as Yes.

Reports > Statutory Reports > Income Tax > CP8, column 10 Gross Salary (Jumlah saraan kasar) e.g. 1430, doesn't include MTD e.g. 429.

Reports > Statutory Reports > Income Tax > CP8 Page 4 [2026], column 10 Gross Salary (Jumlah saraan kasar) e.g. 1430, doesn't include MTD amount 429.

Update on Gratuity Handling

The Month End / 2nd Half Payroll > Normal Pay > View More Details screen Gratuity module has been enhanced with a dedicated Tax Treatment input field, allowing payroll administrators to explicitly classify gratuity payments as Full Exemption, Partial Exemption, or No Exemption. This ensures accurate Monthly Tax Deduction (MTD) computation for terminated employees receiving gratuity.

When Tax Treatment is set to Full Exemption, Taxable Amount will be calculated as zero.

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When Tax Treatment is set to Partial Exemption, Taxable Amount will be calculated as Gratuity Amount - (RM 1000 * Length of Service).

When Tax Treatment is set to No Exemption, Taxable Amount will be calculated as the full Gratuity Amount.

The Gratuity Amount and Taxable Amount field length has also been increased to accommodate larger payment amounts, up to 7 digits and 2 decimal places.

Basic Pay Details

Back Pay For Basic Pay

Back Pay	0.00

Increment In Mid Of The Month

Basic Rate Before Increment	5000.00
Mid Month Increment Amount	0.00
Mid Month Increment Date	/ /
Basic Rate	0.00
Working Days	0.00
DW	0.00
NPL	0.00

Compensation for Loss of Office

Compensate Amount	0.00
Date Commence	/ /
Date Resigned	/ /
Length of Service (Full)	0
Taxable Amount	0.00

Gratuity

Gratuity Amount	2000000.00
Date Commence	01/01/2017
Date Resigned	31/01/2026
Length of Service (Full)	9
Tax Treatment	Partial Exemption ˅
Taxable Amount	1991000.00

Save

Same field length extension applies to Reports > Statutory Reports > Income Tax > CP8A > Update > Taxable Income / Allowance / Benefit, 2 a. v) Gratuity field.

Update EA Form Figures
Income Tax Reports - CP 8A (Yearly)
Allow for updating EA form figures details into the report.

Employee No.   005
Name   Emp 005 YER

General	**Taxable Income / Allowance / Benefit**	Non - Taxable Allowance / Benefit	Approved Donation

001	1. Gaji kasar, Gaji Cuti	9430.00
	OT	0.00
	Deduction	0.00
	Fi Pengarah	0.00
	Komisen	0.00
	Bonus	0.00
	Cukai pendapatan yang dibayar oleh majikan bagi pihak pekerja	0.00
	Tip Kasar, Saguhati, Elaun	0.00
103	2 a. i) Nilai Kereta & Petrol	0.00
	ii) Nilai Pemandu	0.00
104	b. Elektrik,Air,Telefon	0.00
105	c. Manfaat Rumahtangga	
	i) Separuh Lengkap	0.00
	ii) Lengkap	0.00
	iii) Perabot	0.00
	iv) (ESOS)	0.00
	v) Gratuity / / to / /	1234567.00

	Perkakas Dapur	0.00
	Hiburan dan Rekreasi	0.00
106	d. Tukang Kebun	0.00
	e. Pembantu Rumah	0.00
	f. Tambang Percutian (Malaysia)	0.00
	(Overseas)	0.00
	g. Lain-lain (makanan dan pakaian)	0.00
003	3. Tempat Kediaman	0.00
107	4. Bayaran Balik KWSP/Pencen	0.00
	5. Pampasan Kehilangan Pekerjaan	0.00

Pencen Dan Lain-Lain

007	1. Pencen	0.00
	2. Anuiti atau Bayaran Berkala yang lain	0.00
		9430.00
	PCB	429.00
	EPF	909
	ZAKAT	0.00

Save

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Other Enhancements

Update on EIS / SOCSO / EPF Contribution Wages Reports

EPF, SOCSO, and EIS Contribution Wages Reports now display contribution wages for pay elements configured with fixed rate transactions, providing a more complete view of statutory contribution bases.

Reports > Statutory Reports > EPF (Employees' Provident Fund) > EPF Contribution Wages Reports:

EPF CONTRIBUTION WAGES REPORT

MY4

PAGE : 1

31/01/2019

Note: Contribute amount with * symbol meaning it's a fixed contribution amount which set at either Normal Pay / Bonus / Commission.

NO.	EMPLOYEE NAME NUMBER		CONTRIBUTION WAGES	EPF 'YEE	EPF 'YER	TOTAL
1	002	Employee 002				
		1st Half Payroll	-	-	-	-
		2nd Half Payroll	5000.00	500*	600*	1100*
		BONUS	1000.00	100*	100*	200*
		COMMISSION	2000.00	100*	100*	200*
			8000.00	700	800	1500
2	001	employee 001				
		1st Half Payroll	-	-	-	-
		2nd Half Payroll	5000.00	550	650	1200
		BONUS	1000.00	110	130	240
		COMMISSION	2000.00	220	260	480
			8000.00	880	1040	1920
TOTAL			16000.00	1580	1840	3420

Reports > Statutory Reports > SOCSO (Social Security Organization) > SOCSO Contribution Wages Reports:

SOCSO CONTRIBUTION WAGES REPORT

MY4

PAGE : 1

31/01/2019

Note: Contribute amount with * symbol meaning it's a fixed contribution amount which set at either Normal Pay / Bonus / Commission.

NO.	EMPLOYEE NAME NUMBER		CONTRIBUTION WAGES	SOCSO 'YEE	SOCSO 'YER	TOTAL
1	002	Employee 002				
		1st Half Payroll	-	-	-	-
		2nd Half Payroll	5000.00	24.00*	86.00*	110.00*
		BONUS	1000.00	1.00*	1.00*	2.00*
		COMMISSION	2000.00	1.00*	1.00*	2.00*
			8000.00	26.00	88.00	114.00
2	001	employee 001				
		1st Half Payroll	-	-	-	-
		2nd Half Payroll	5000.00	24.75	86.65	111.40
		BONUS	1000.00	-	-	-
		COMMISSION	2000.00	-	-	-
			8000.00	24.75	86.65	111.40
TOTAL			16000.00	50.75	174.65	225.40

EIS CONTRIBUTION WAGES REPORT

MY4

Note: Contribute amount with * symbol meaning it's a fixed contribution amount which set at either Normal Pay / Bonus / Commission.

NO.	EMPLOYEE NAME NUMBER			CONTRIBUTION WAGES	EIS 'YEE	EIS 'YER	TOTAL
1	002	Employee 002	1st Half Payroll	-	-	-	-
			2nd Half Payroll	5000.00	9.00*	9.00*	18.00*
			BONUS	1000.00	1.00*	1.00*	2.00*
			COMMISSION	2000.00	1.00*	1.00*	2.00*
				8000.00	11.00	11.00	22.00
2	001	employee 001	1st Half Payroll	-	-	-	-
			2nd Half Payroll	5000.00	9.90	9.90	19.80
			BONUS	1000.00	-	-	-
			COMMISSION	2000.00	-	-	-
				8000.00	9.90	9.90	19.80
TOTAL				16000.00	20.90	20.90	41.80

Update on Modern View 12 Month Pay Listing (H) Report

Added an Excel export button to the Modern View Reports > MTD / YTD Reports > 12 Months Yearly Reports > 12 Months Pay Listing (H) Report, enabling users to download payroll listing data directly to Excel.

12 Months Pay Listing (H)

EMPLOYEE NO.   : 005
NAME   : Emp 005 YER

12 MONTHS PAY LISTING (H)

MONTH	BASIC	DIRFEE	OVERIME	ALLOWANCE	ARREARS	GROSS	BONUS	COMM
JAN	1430.00	0.00	0.00	0.00	0.00	1430.00	0.00	0.00
FEB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
MAR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
APR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
MAY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
JUN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
JUL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AUG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
SEP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OCT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
NOV	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
DEC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	1430.00	0.00	0.00	0.00	0.00	1430.00	0.00	0.00

Excel   Customize   Print   Preview

MONTH	BASIC	OVERTIME	ALLOWANCE	DIR. FEE	ARREARS	GROSS	EMPLOYEE EPF	SOCSO	EIS	EMPLOYER EPF	SOCSO	EIS	PCB	DEDUCTION	ADVANCE	NETT	BONUS	COMMISSION	EXTRA
1	1,430.00	0.00	0.00	0.00	0.00	1,430.00	29.00	7.25	0.00	29.00	25.35	0.00	429.00	0.00	0.00	1,393.75	0.00	0.00	0.00
2	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	1,430.00	0.00	0.00	0.00	0.00	1,430.00	29.00	7.25	0.00	29.00	25.35	0.00	429.00	0.00	0.00	1,393.75	0.00	0.00	0.00

EMPLOYEE NO.: 005   SEX: MALE
CATEGORY:
NAME: Emp 005 YER   I/C NO.:

Cosmetics Changes on Modern View Reports

Applied cosmetic improvements to the Modern View report screens below for better readability and layout consistency:

1. Reports > Statutory Reports > EPF (Employees' Provident Fund) > EPF View Contribution > Generate:

EPF View Contribution

EPF Contribution - Category : 1

No.	Account No. Name	Employee	Employer	Total
1	Emp 004 NPL	509	601	1110
2	Emp 005 YER	1815	1980	3795
Total		2324	2581	4905

Customize   Print   Preview

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2. Reports > Statutory Reports > Income Tax > List EA Form Status:

Income Tax Reports   ✕

Select the type of reports below:

Report List	EA Forms Status Panel
CP39 - Monthly	**EA Forms Status List**
CP39 View Contribution	
CP21 - Monthly	**Minimum Average Monthly Salary To Be Taxable**
CP22 - Monthly	
CP22A - Monthly	Single / With Spouse working RM 983.15
CP25A - Monthly	With Spouse not working RM 1451.31
TP 1 - Monthly	
TP 2	
TP 3	Taxable All
Mark To Print For Any Pay	Tax Category 1
List EA Form Status	CP8D Group All
List Taxable Figures	Order By Name
List Relief Claim	
List Tax Exempted Allowance	
CP8 - Yearly	
CP8A - Yearly	
CP8C - Yearly	
PCB2(11) - 12 Mths	
CP38 - 12 Mths	ⓘ CP8D Group Info
List Tax Category	
Taxable Pay	Old - The employee(s) that has been reported by the employer in last year's form.
Lampiran B-Swasta - 12 Mths	New - The employee(s) that is reported by the employer for the first time.
Taxable Pay By Employee 12 Mths	Resign - The employee(s) that resigned this year.
Taxable Pay 12 Mths	
Taxable OT/AW/DED 12 Mths	
PCB/CP38 Monthly	
Taxable Pay Check - By Employee	

Generate

List EA Form Status   ✕

Employee Number	Sex	Mar Sta	Total Pay	No.Of Month	Average Pay	No EA If Below	Tax Cat.	Print Anypay	Print EA Form
001	M	S	65000.00	1	65000.00	983.15	1		Y
002	M	S	65000.00	1	65000.00	983.15	1		Y
003	M	S	65000.00	1	65000.00	983.15	1		Y
004	M	S	4615.38	1	4615.38	983.15	1		Y
005	M	S	9430.00	2	4715.00	983.15	1		Y
Total	**5**		**209045.38**						

3. Employees > More Actions > Update > Leave / Fund Entitled > Update Leave / Fund Entitled > Generate > View List:

Update on S-Code License Expiry Handling

Reviewed and standardised system behaviour when an S-Code license expires, providing clearer user guidance at point of expiry.

Bank Files Update

RHB Bank

APS No.	Payment Type	Enhancement (New/Update)	Details
96	LHDN	Update	Update LHDN file of RHB Bank to support new format of Staff Income Tax File No.

How to Contact Us

The Release Summary and Contents are also available from the Access Support Community
https://download.my.accesscloud.com/

For further information related to this release or how to upgrade please use the following contacts:

Your Account Manager or Customer Success Manager

Support department

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